

**EXHIBIT C-2**

**(Second Monthly Statement – June 1, 2023 through June 30, 2023)**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE  
PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

IN RE: BED BATH & BEYOND INC., et al.

APPLICANT: Pachulski Stang Ziehl &  
Jones LLP

CASE NO.: 23-13359 (VFP)

CLIENT: Official Committee of  
Unsecured Creditors

CHAPTER: 11

CASE FILED: April 23, 2023

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**SECTION I  
FEE SUMMARY**

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	<u>FEEs</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$1,085,828.50	\$1,350.82
Total Fees Allowed To Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	\$0.00	\$0.00
Total Holdback (If Applicable)	\$217,165.70	\$0.00
Total Received By Applicant	\$868,662.80	\$1,350.82

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	67.40	\$1,695.00	\$114,243.00
Feinstein, Robert J. (Travel Rate)	1982	Partner / Bankruptcy	2.00	\$847.50	\$1,695.00
Kornfeld, Alan J.	1987	Partner / Bankruptcy	19.80	\$1,675.00	\$33,165.00
Sandler, Bradford J.	1996	Partner / Bankruptcy	126.30	\$1,595.00	\$201,448.50
Sandler, Bradford J. (Travel Rate)	1996	Partner / Bankruptcy	5.50	\$797.50	\$4,386.25
Litvak, Maxim B.	1997	Partner / Bankruptcy	18.70	\$1,445.00	\$27,021.50
Nasatir, Iain A. W.	1983	Partner / Bankruptcy	12.70	\$1,395.00	\$17,716.50
Labov, Paul J.	2002	Partner / Bankruptcy	40.00	\$1,295.00	\$51,800.00
Labov, Paul J. (Travel Rate)	2002	Partner / Bankruptcy	7.60	\$647.50	\$4,921.00
Pagay, Malhar S.	1997	Partner / Bankruptcy	1.40	\$1,295.00	\$1,813.00
Cho, Shirley S.	1997	Partner / Bankruptcy	0.90	\$1,275.00	\$1,147.50
Dine, Jeffrey M.	1996	Counsel / Bankruptcy	2.40	\$1,395.00	\$3,348.00
Goldich, Stanley E.	1980	Counsel / Bankruptcy	8.40	\$1,395.00	\$11,718.00
Parker, Daryl G.	1970	Counsel / Bankruptcy	0.70	\$1,350.00	\$945.00
Levine, Beth E.	1993	Counsel / Bankruptcy	21.30	\$1,095.00	\$23,323.50
Robinson, Colin R.	2001	Counsel / Bankruptcy	8.10	\$1,095.00	\$8,869.50
Wagner, Elissa A.	2019	Counsel / Bankruptcy	9.40	\$1,095.00	\$10,293.00
Flanagan, Tavi C.	1993	Counsel / Bankruptcy	44.20	\$1,075.00	\$47,515.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	9.90	\$925.00	\$9,157.50
Corma, Edward A.	2018	Associate/ Bankruptcy	28.20	\$725.00	\$20,445.00
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	23.30	\$545.00	\$12,698.50
<b>Total Fees</b>			<b>458.20</b>		<b>\$607,670.25</b>
<b>Attorney Blended Rate</b>				<b>\$1,326.21</b>	

FEE TOTALS - PAGE 3	<u>\$ 607,670.25</u>
DISBURSEMENTS TOTALS - PAGE 3	<u>\$ 3,018.04</u>
TOTAL FEE APPLICATION	<u>\$ 610,688.29</u>
MINUS 20% HOLDBACK	<u>(\$121,534.05)</u>
AMOUNT SOUGHT AT THIS TIME	<u>\$ 489,154.24</u>

## SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Analysis/Recovery	13.00	\$15,307.00
Asset Disposition	48.80	\$74,987.00
Bankruptcy Litigation	70.00	\$83,057.00
Case Administration	22.20	\$20,288.00
Claims Admin/Objections	7.70	\$9,289.50
Compensation of Professionals/Others	1.10	\$1,197.50
Financial Filings	5.20	\$5,776.00
Financing	154.50	\$232,915.50
General Creditors Committee	28.90	\$29,862.50
Hearing	22.20	\$32,879.00
Insurance Issues	15.90	\$23,624.50
Litigation (Non-Bankruptcy)	3.80	\$5,409.50
Operations	8.90	\$11,762.50
PSZ&J Compensation	9.00	\$6,434.00
Plan & Disclosure Statement	12.40	\$18,818.00
PSZ&J Retention	2.70	\$2,396.50
Retention of Professionals / Other	16.80	\$22,664.00
Travel	15.10	\$11,002.25
<b>TOTAL:</b>	<b>458.20</b>	<b>\$607,670.25</b>

## SECTION III - SUMMARY OF DISBURSEMENTS

DISBURSEMENT	AMOUNT
Bloomberg	
Conference Call	\$6.62
Federal Express	\$62.23
Lexis/Nexis- Legal Research	\$213.03
Pacer - Court Research	\$80.70

Postage	\$659.85
Reproduction Expense	\$1,179.40
Reproduction/ Scan Copy	\$697.40
Transcript	\$78.30
Working Meals	\$40.51
<b>TOTAL DISBURSEMENTS</b>	<b>\$3,018.04</b>

I certify under penalty of perjury that the foregoing is true and correct.

Dated: July 31, 2023

/s/ Bradford J. Sandler  
Bradford J. Sandler

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b>	
<b>Caption in Compliance with D.N.J. LBR 9004-1(b)</b> Robert J. Feinstein Bradford J. Sandler Paul J. Labov Colin R. Robinson PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34 <sup>th</sup> Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com crobinson@pszjlaw.com  <i>Counsel for the Official Committee of Unsecured Creditors</i>	
In re:	Chapter 11
BED BATH & BEYOND INC., <i>et al.</i> , <sup>1</sup>	Case No. 23-13359 (VFP)
Debtors.	(Jointly Administered)

**SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL  
& JONES LLP FOR THE PERIOD OF JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention	May 8, 2023
Period for Which Compensation and Reimbursement is Sought:	June 1, 2023 – June 30, 2023
Compensation Sought as Actual, Reasonable and Necessary for Statement Period	\$607,670.25

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtor's proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period	\$ 3,018.04
Objection Deadline	August 14, 2023
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$489,154.24

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court’s *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on May 17, 2023 [Docket No. 377] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this second monthly fee statement (the “Second Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred for the period from June 1, 2023 through June 30, 2023 (the “Statement Period”). By this Second Monthly Fee Statement, PSZJ seeks payment in the amount of \$489,154.24, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J’s retention order as **Exhibit A** [Docket No. 403] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as **Exhibit B**.

**TIME SUMMARY BY BILLING CATEGORY**  
For the Period of June 1, 2023 through June 30, 2023

SERVICES RENDERED	HOURS	FEE
Asset Analysis/Recovery	13.00	\$15,307.00
Asset Disposition	48.80	\$74,987.00
Bankruptcy Litigation	70.00	\$83,057.00
Case Administration	22.20	\$20,288.00
Claims Admin/Objections	7.70	\$9,289.50
Compensation of Professionals/Others	1.10	\$1,197.50
Financial Filings	5.20	\$5,776.00
Financing	154.50	\$232,915.50
General Creditors Committee	28.90	\$29,862.50
Hearing	22.20	\$32,879.00
Insurance Issues	15.90	\$23,624.50
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Operations	8.90	\$11,762.50
PSZ&J Compensation	9.00	\$6,434.00
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PSZ&J Retention	2.70	\$2,396.50
Retention of Professionals / Other	16.80	\$22,664.00
Travel	15.10	\$11,002.25
<b>TOTAL:</b>	<b>458.20</b>	<b>\$607,670.25</b>

**TIME SUMMARY BY PROFESSIONAL**  
For the Period of June 1, 2023 through June 30, 2023

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	67.40	\$1,695.00	\$114,243.00
Feinstein, Robert J. (Travel Rate)	1982	Partner / Bankruptcy	2.00	\$847.50	\$1,695.00
Kornfeld, Alan J.	1987	Partner / Bankruptcy	19.80	\$1,675.00	\$33,165.00
Sandler, Bradford J.	1996	Partner / Bankruptcy	126.30	\$1,595.00	\$201,448.50
Sandler, Bradford J. (Travel Rate)	1996	Partner / Bankruptcy	5.50	\$797.50	\$4,386.25
Litvak, Maxim B.	1997	Partner / Bankruptcy	18.70	\$1,445.00	\$27,021.50
Nasatir, Iain A. W.	1983	Partner / Bankruptcy	12.70	\$1,395.00	\$17,716.50
Labov, Paul J.	2002	Partner / Bankruptcy	40.00	\$1,295.00	\$51,800.00



Labov, Paul J. (Travel Rate)	2002	Partner / Bankruptcy	7.60	\$647.50	\$4,921.00
Pagay, Malhar S.	1997	Partner / Bankruptcy	1.40	\$1,295.00	\$1,813.00
Cho, Shirley S.	1997	Partner / Bankruptcy	0.90	\$1,275.00	\$1,147.50
Dine, Jeffrey M.	1996	Counsel / Bankruptcy	2.40	\$1,395.00	\$3,348.00
Goldich, Stanley E.	1980	Counsel / Bankruptcy	8.40	\$1,395.00	\$11,718.00
Parker, Daryl G.	1970	Counsel / Bankruptcy	0.70	\$1,350.00	\$945.00
Levine, Beth E.	1993	Counsel / Bankruptcy	21.30	\$1,095.00	\$23,323.50
Robinson, Colin R.	2001	Counsel / Bankruptcy	8.10	\$1,095.00	\$8,869.50
Wagner, Elissa A.	2019	Counsel / Bankruptcy	9.40	\$1,095.00	\$10,293.00
Flanagan, Tavi C.	1993	Counsel / Bankruptcy	44.20	\$1,075.00	\$47,515.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	9.90	\$925.00	\$9,157.50
Corma, Edward A.	2018	Associate/ Bankruptcy	28.20	\$725.00	\$20,445.00
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	23.30	\$545.00	\$12,698.50
<b>Total Fees</b>			<b>458.20</b>		<b>\$607,670.25</b>
<b>Attorney Blended Rate</b>				<b>\$1,326.21</b>	

### EXPENSE SUMMARY

For the Period of June 1, 2023 through June 30, 2023

DISBURSEMENT	AMOUNT
Bloomberg	
Conference Call	\$6.62
Federal Express	\$62.23
Lexis/Nexis- Legal Research	\$213.03
Pacer - Court Research	\$80.70
Postage	\$659.85
Reproduction Expense	\$1,179.40
Reproduction/ Scan Copy	\$697.40
Transcript	\$78.30
Working Meals	\$40.51
<b>TOTAL DISBURSEMENTS</b>	<b>\$3,018.04</b>

## **DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD**

During the Statement Period, the Firm, among other things:

- continued review and analysis regarding avoidance actions and solvency;
- maintained a memorandum of critical dates;
- maintained and updated task lists;
- addressed issues in connection with the lease sale process and conferred and corresponded regarding the same;
- analyzed and addressed issues with respect to rejection of leases, cure objections, and conferred and corresponded regarding the same;
- addressed issues in connection with the Bed Bath Beyond sale, auction, objections thereto, and conferred and corresponded with various parties regarding numerous issues pertaining to the same;
- reviewed and analyzed Overstock bid documents and conferred and corresponded the same;
- reviewed and analyzed assumption notices, objections thereto, and conferred and corresponded the same;
- conferred and corresponded with parties regarding the, lease auction, and issues with respect to the same;
- conferred and corresponded with parties regarding the Buy Buy Baby sale, auction, and issues with respect to the same;
- conducted an extensive investigation, engaged in discovery with respect thereto, prepared document requests and subpoenas, and conferred and corresponded with various parties regarding numerous issues with respect to the same;
- drafted a common interest agreement and conferred and corresponded with parties regarding the same;
- reviewed and analyzed prepetition litigation against the Debtors and conferred and corresponded the same;
- conferred and corresponded regarding case status, pending motions, and case administration issues;
- prepared for and participated on WIP calls;
- conferred and corresponded regarding the bar date order and issues with respect to the same;
- conferred and corresponded with parties regarding various claims, including ERISA, WARN, and 503(b)(9) claims and conferred and corresponded with parties regarding the same;
- reviewed and analyzed summary of Schedules and SoFAs and conferred and corresponded with parties regarding the same;

- conferred and corresponded regarding DIP settlement, term sheet, insurance issues, FILO recovery, revisions to DIP order, and conferred and corresponded with parties regarding the same;
- conducted research in connection with DIP settlement and prepared a summary regarding the same;
- conferred and corresponded with ad hoc group;
- reviewed and analyzed ad hoc group documents and conferred and corresponded regarding the same;
- reviewed and analyzed Glenn Agre NDA with Debtors and conferred and corresponded with parties regarding the same;
- analyzed issues with respect to potential challenge issues and conferred and corresponded with numerous parties regarding the same;
- conducted lien review and analysis of documents, drafted a perfection memo, and conferred and corresponded with parties regarding the same;
- reviewed and analyzed ad hoc group's motion for reconsideration and related pleadings, conferred and corresponded with numerous parties regarding the same, and prepared for and attended hearing with respect to the same, and follow up conferences and correspondence regarding the same;
- communicated case status and pending matters with the Committee;
- prepared agendas and conducted regular status calls with the Committee regarding case issues and strategy;
- reviewed and analyzed insurance policies and related documents and conferred and corresponded with various parties regarding issues with respect to the same;
- conduct research regarding BBY maritime claim and confer and correspond with parties regarding the same;
- conferred and corresponded with parties regarding accounting issues, budget, and various other operational issues;
- reviewed and analyzed lease termination motion and application to shorten time, prepared memo to Committee regarding the same, and conferred and corresponded with various parties regarding issues with respect to the same;
- reviewed the Debtors' monthly operating reports;
- reviewed de minimis claims settlement motion and conferred and corresponded regarding the same;
- reviewed, analyzed, and revised the Debtors' plan language, revised the plan term sheet, and conferred and corresponded with parties regarding the same;
- reviewed and analyzed the exclusivity motion;
- conducted extensive research regarding Lazard's retention application and prepared a memo with respect to the same, conferred and corresponded regarding proposed order with respect to same, and reviewed and analyzed documents in connection with the same;

- reviewed and analyzed other professionals' retention applications;
- filed its retention application and A&M's retention application;
- prepared for and attended hearings;
- reviewed professional fee statements; and
- prepared its first monthly fee statement.

### **NOTICE AND OBJECTION PROCEDURES**

Notice of this Second Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, 650 Liberty Avenue, Union, New Jersey 07083, Attn: David Kastin ([david.kastin@bedbath.com](mailto:david.kastin@bedbath.com)); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. ([msirota@coleschotz.com](mailto:msirota@coleschotz.com)), Warren A. Usatine, Esq. ([wusatine@coleschotz.com](mailto:wusatine@coleschotz.com)), Felice R. Yudkin, Esq. ([fyudkin@coleschotz.com](mailto:fyudkin@coleschotz.com)) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C. ([josh.sussberg@kirkland.com](mailto:josh.sussberg@kirkland.com)), Emily E. Geier, P.C. ([emily.geier@kirkland.com](mailto:emily.geier@kirkland.com)), Derek I. Hunter, Esq. ([derek.hunter@kirkland.com](mailto:derek.hunter@kirkland.com)); (iii) The Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: Fran B. Steele, Esq. ([Fran.B.Steele@usdoj.gov](mailto:Fran.B.Steele@usdoj.gov)), John Schanne, Esq. ([john.schanne@usdoj.gov](mailto:john.schanne@usdoj.gov)), and Alexandria Nikolinos, Esq. ([alexandria.nikolinos@usdoj.gov](mailto:alexandria.nikolinos@usdoj.gov)); (iv) counsel for the ABL agent under the Debtors' prepetition ABL facility and post-petition debtor-in-possession financing facility, Davis Polk & Wardwell, LLP, 450 Lexington Avenue, Boston, MA, 02110, Attn: Adam L. Shpeen, Esq. ([adam.shpeen@davispolk.com](mailto:adam.shpeen@davispolk.com)), Steven Z. Szanzer, Esq. ([szanzer@davispolk.com](mailto:szanzer@davispolk.com)) and Michael Pera, Esq. ([michael.pera@davispolk.com](mailto:michael.pera@davispolk.com)); (v) counsel for the FILO agent under the Debtor's prepetition ABL facility and postpetition debtor-in-possession financing facility, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036, Attn: David M. Hillman, Esq. ([dhillman@proskauer.com](mailto:dhillman@proskauer.com)) and Megan R. Volin, Esq.

([mvolin@proskauer.com](mailto:mvolin@proskauer.com)); and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a “Notice Party” and collectively, the “Notice Parties”).

Objections to this Second Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34<sup>th</sup> Floor, New York, NY 10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Colin R. Robinson, no later than August 14, 2023 (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue. If no objections to this Second Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this Second Monthly Fee Statement.

### **RESERVATION OF RIGHTS**

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: July 31, 2023

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ Bradford J. Sandler*

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Colin R. Robinson

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34<sup>th</sup> Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: [rfeinstein@pszjlaw.com](mailto:rfeinstein@pszjlaw.com)

[bsandler@pszjlaw.com](mailto:bsandler@pszjlaw.com)

[plabov@pszjlaw.com](mailto:plabov@pszjlaw.com)

[crobinson@pszjlaw.com](mailto:crobinson@pszjlaw.com)

*Counsel for the Official Committee of  
Unsecured Creditors*

## **EXHIBIT A**

### **PSZJ RETENTION ORDER**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein  
Bradford J. Sandler  
Paul J. Labov  
Colin R. Robinson  
PACHULSKI STANG ZIEHL & JONES LLP  
780 Third Avenue, 34th Floor  
New York, NY 10017  
Telephone: (212) 561-7700  
Facsimile: (212) 561-7777  
rfeinstein@pszjlaw.com  
bsandler@pszjlaw.com  
plabov@pszjlaw.com  
crobinson@pszjlaw.com

*Proposed Counsel for the Official Committee of  
Unsecured Creditors*

In re:

BED BATH & BEYOND, INC., *et al.*,<sup>1</sup>

Debtor.



Order Filed on June 16, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF  
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS EFFECTIVE AS MAY 8, 2023**

The relief set forth on the following pages, numbered three (3) through and including four (4), is hereby **ORDERED**.

**DATED: June 16, 2023**

Honorable Vincent F. Papalia  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to [11 U.S.C §§ 328 and 1103](#), [Fed. R. Bankr. P. 2014](#), and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of May 8, 2023* (the “Application”);<sup>2</sup> and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to [28 U.S.C. §§ 157 and 1334](#), and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to [28 U.S.C. § 157\(b\)\(2\)](#); and venue being proper in this District pursuant to [28 U.S.C. §§ 1408 and 1409](#); and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of May 8, 2023.

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.



3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Form order – ntcorder

**UNITED STATES BANKRUPTCY COURT**

District of New Jersey  
MLK Jr Federal Building  
50 Walnut Street  
Newark, NJ 07102

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Case No.: 23–13359–VFP  
Chapter: 11  
Judge: Vincent F. Papalia

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Bed Bath & Beyond Inc.  
650 Liberty Avenue  
Union, NJ 07083

Social Security No.:

Employer's Tax I.D. No.:  
11–2250488

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**NOTICE OF JUDGMENT OR ORDER**  
**Pursuant to Fed. R. Bankr. P. 9022**

Please be advised that on June 16, 2023, the court entered the following judgment or order on the court's docket in the above–captioned case:

Document Number: 754 – 660

Order Granting Application to Employ Pachulski Stang Ziehl & Jones LLP as counsel for the Official Committee of Unsecured Creditors effective as May 8, 2023 (Related Doc # 660). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 6/16/2023. (jf)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: June 16, 2023

JAN: jf

Jeanne Naughton  
Clerk

## **EXHIBIT B**

### **TIME AND EXPENSE DETAIL**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

June 30, 2023

Invoice 132828

Client 08728

Matter 00002

SSC

Bed Bath & Beyond O.C.C.

RE: Committee Representation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2023**

FEES \$607,670.25

EXPENSES \$3,018.04

**TOTAL CURRENT CHARGES \$610,688.29**

**BALANCE FORWARD \$1,087,179.32**

**LAST PAYMENT \$870,013.62**

**TOTAL BALANCE DUE \$827,853.99**

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1675.00	19.80	\$33,165.00
BEL	Levine, Beth E.	Counsel	1095.00	21.30	\$23,323.50
BJS	Sandler, Bradford J.	Partner	797.50	5.50	\$4,386.25
BJS	Sandler, Bradford J.	Partner	1595.00	126.30	\$201,448.50
CHM	Mackle, Cia H.	Counsel	925.00	9.90	\$9,157.50
CRR	Robinson, Colin R.	Counsel	1095.00	8.10	\$8,869.50
DGP	Parker, Daryl G.	Counsel	1350.00	0.70	\$945.00
EAW	Wagner, Elissa A.	Counsel	1095.00	9.40	\$10,293.00
ECO	Corma, Edward A.	Associate	725.00	28.20	\$20,445.00
IAWN	Nasatir, Iain A. W.	Partner	1395.00	12.70	\$17,716.50
JMD	Dine, Jeffrey M.	Counsel	1395.00	2.40	\$3,348.00
LSC	Canty, La Asia S.	Paralegal	545.00	23.30	\$12,698.50
MBL	Litvak, Maxim B.	Partner	1445.00	18.70	\$27,021.50
MSP	Pagay, Malhar S.	Partner	1295.00	1.40	\$1,813.00
PJL	Labov, Paul John	Partner	647.50	7.60	\$4,921.00
PJL	Labov, Paul John	Partner	1295.00	40.00	\$51,800.00
RJF	Feinstein, Robert J.	Partner	847.50	2.00	\$1,695.00
RJF	Feinstein, Robert J.	Partner	1695.00	67.40	\$114,243.00
SEG	Goldich, Stanley E.	Partner	1395.00	8.40	\$11,718.00
SSC	Cho, Shirley S.	Partner	1275.00	0.90	\$1,147.50
TCF	Flanagan, Tavi C.	Counsel	1075.00	44.20	\$47,515.00
				458.20	\$607,670.25

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### **Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	13.00	\$15,307.00
AD	Asset Disposition [B130]	48.80	\$74,987.00
BL	Bankruptcy Litigation [L430]	70.00	\$83,057.00
CA	Case Administration [B110]	22.20	\$20,288.00
CO	Claims Admin/Objections[B310]	7.70	\$9,289.50
CPO	Comp. of Prof./Others	1.10	\$1,197.50
FF	Financial Filings [B110]	5.20	\$5,776.00
FN	Financing [B230]	154.50	\$232,915.50
GC	General Creditors Comm. [B150]	28.90	\$29,862.50
HE	Hearing	22.20	\$32,879.00
II	Insurance Issues	15.90	\$23,624.50
LN	Litigation (Non-Bankruptcy)	3.80	\$5,409.50
OP	Operations [B210]	8.90	\$11,762.50
PC	PSZ&J Compensation	9.00	\$6,434.00
PD	Plan & Disclosure Stmt. [B320]	12.40	\$18,818.00
PR	PSZ&J Retention	2.70	\$2,396.50
RPO	Ret. of Prof./Other	16.80	\$22,664.00
TR	Travel	15.10	\$11,002.25
		458.20	\$607,670.25

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Working Meals [E111]	\$40.51
Conference Call [E105]	\$6.62
Federal Express [E108]	\$62.23
Lexis/Nexis- Legal Research [E	\$213.03
Pacer - Court Research	\$80.70
Postage [E108]	\$659.85
Reproduction Expense [E101]	\$1,179.40
Reproduction/ Scan Copy	\$697.40
Transcript [E116]	\$78.30
	<hr/>
	\$3,018.04

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis/Recovery[B120]</b>						
06/01/2023	EAW	AA	Research, draft and circulate memo re: claim investigation.	9.40	1095.00	\$10,293.00
06/08/2023	BJS	AA	Various emails with ASK regarding avoidance action analysis	0.30	1595.00	\$478.50
06/12/2023	BJS	AA	Various emails with A&M/PSZJ regarding solvency analysis	0.30	1595.00	\$478.50
06/13/2023	TCF	AA	Review and analysis of issues regarding investigation of claims.	1.40	1075.00	\$1,505.00
06/14/2023	RJF	AA	Litigation strategy call with A&M.	0.90	1695.00	\$1,525.50
06/14/2023	PJL	AA	Tax follow up with A&M and B. Sandler.	0.40	1295.00	\$518.00
06/19/2023	RJF	AA	Review draft of subpoena to Debtors.	0.30	1695.00	\$508.50
				<b>13.00</b>		<b>\$15,307.00</b>
<b>Asset Disposition [B130]</b>						
06/01/2023	RJF	AD	Draft email regarding extended sale timeline.	0.30	1695.00	\$508.50
06/01/2023	BJS	AD	Teleconference with B Lehané regarding sale process	0.30	1595.00	\$478.50
06/01/2023	BJS	AD	Various emails with N Sosnick regarding sale milestones (revised)	0.30	1595.00	\$478.50
06/01/2023	PJL	AD	Conference with Debtors' counsel regarding timing on lease sale.	0.40	1295.00	\$518.00
06/01/2023	BJS	AD	Teleconference with B Lehané regarding Kite Realty, lease issues	0.20	1595.00	\$319.00
06/02/2023	BJS	AD	Various emails with A&M regarding sale process	0.20	1595.00	\$319.00
06/05/2023	CHM	AD	Telephone conference with I. Gold and confer with C. Robinson re same; review of prior pleadings and issues.	1.50	925.00	\$1,387.50
06/06/2023	BJS	AD	Attention to lease rejections	0.20	1595.00	\$319.00
06/06/2023	BJS	AD	Various emails with J Carr regarding update	0.10	1595.00	\$159.50
06/06/2023	PJL	AD	Review lease rejection correspondence and follow up with internal team regarding open issues.	0.60	1295.00	\$777.00
06/07/2023	BJS	AD	Various emails with A&M/PSZJ regarding paper sales	0.20	1595.00	\$319.00



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06/07/2023	BJS	AD	Review BVC Oakwood Stipulation regarding lease modification	0.20	1595.00	\$319.00
06/07/2023	BJS	AD	Various emails with Committee regarding sale update	0.10	1595.00	\$159.50
06/07/2023	PJL	AD	Review and respond to correspondence on paper sale.	0.30	1295.00	\$388.50
06/08/2023	BJS	AD	Various emails with J Carr regarding and M Greenberg regarding Ryder	0.20	1595.00	\$319.00
06/08/2023	BJS	AD	Various emails with R Fiedler regarding sale milestones	0.20	1595.00	\$319.00
06/08/2023	PJL	AD	Review bid procedures.	0.10	1295.00	\$129.50
06/08/2023	PJL	AD	Review A&M sale and cash flow presentation and discuss same with B. Sandler.	0.60	1295.00	\$777.00
06/09/2023	BJS	AD	Attention to lease rejections	0.10	1595.00	\$159.50
06/11/2023	BJS	AD	Various emails with M Greenberg regarding sale process, IP bid, BB Baby and various emails with Debtors counsel regarding same	0.20	1595.00	\$319.00
06/12/2023	BJS	AD	Teleconference with P. Labov regarding bids and upcoming hearing.	0.60	1595.00	\$957.00
06/12/2023	PJL	AD	Review correspondence on bid deadline and adjournment of same.	0.20	1295.00	\$259.00
06/12/2023	PJL	AD	Conference with B. Sandler regarding bid deadline and up coming hearing.	0.60	1295.00	\$777.00
06/13/2023	CRR	AD	Conference with with P. Labov regarding Stalking horse/open items.	0.20	1095.00	\$219.00
06/13/2023	CRR	AD	Conferences with B. Sandler regading Overstock.	0.20	1095.00	\$219.00
06/13/2023	RJF	AD	Review Overstock bid documents.	0.30	1695.00	\$508.50
06/13/2023	BJS	AD	Teleconference with M Mandel regarding sale process	0.40	1595.00	\$638.00
06/13/2023	BJS	AD	Review Overstock bid/APA/schedules	0.50	1595.00	\$797.50
06/13/2023	BJS	AD	Teleconference with B Lehane regarding Overstock and regarding same	0.30	1595.00	\$478.50
06/13/2023	BJS	AD	Various conferences with C. Robinson regarding Overstock	0.20	1595.00	\$319.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/13/2023	PJL	AD	Review correspondence regarding stalking horse bidder and other sale items.	0.40	1295.00	\$518.00
06/13/2023	PJL	AD	Conference with A&M regarding stalking horse bidder.	0.20	1295.00	\$259.00
06/13/2023	PJL	AD	Conference with C. Robinson regarding stalking horse bidder and other open items.	0.20	1295.00	\$259.00
06/13/2023	PJL	AD	Review of bidding procedures and internal correspondence drafted regarding same.	0.40	1295.00	\$518.00
06/13/2023	PJL	AD	Attention to rejection notice.	0.20	1295.00	\$259.00
06/13/2023	BJS	AD	Attention to NOL analysis and various emails with B Theisen regarding same	0.30	1595.00	\$478.50
06/14/2023	BJS	AD	Review Assumed Contract List regarding impact on general unsecured creditors.	0.10	1595.00	\$159.50
06/15/2023	BJS	AD	Review Water Tower Square objection to assumption notice	0.10	1595.00	\$159.50
06/15/2023	BJS	AD	Review PECO objection to assumption notice.	0.10	1595.00	\$159.50
06/16/2023	BJS	AD	Review Mad River objection to assumption notice.	0.10	1595.00	\$159.50
06/16/2023	BJS	AD	Various emails with M Sloman regarding lease sale deadline	0.30	1595.00	\$478.50
06/16/2023	BJS	AD	Review CR Mount objection	0.10	1595.00	\$159.50
06/16/2023	BJS	AD	Attention to bid/auction	0.30	1595.00	\$478.50
06/16/2023	BJS	AD	Teleconference with D Hillman regarding credit bid	0.20	1595.00	\$319.00
06/16/2023	PJL	AD	Review Rejection Notice and discuss same with Debtors' counsel.	0.20	1295.00	\$259.00
06/17/2023	BJS	AD	Attention to sale process and bids	0.50	1595.00	\$797.50
06/17/2023	BJS	AD	Various emails with S Fleisher regarding sale process	0.10	1595.00	\$159.50
06/18/2023	BJS	AD	Attention to sale process and bids	0.30	1595.00	\$478.50
06/19/2023	RJF	AD	Call with B. Sandler regarding Harmon.	0.10	1695.00	\$169.50
06/19/2023	RJF	AD	Call with B. Sandler regarding auction.	0.20	1695.00	\$339.00
06/19/2023	RJF	AD	Emails regarding asset bids, auction.	0.80	1695.00	\$1,356.00
06/19/2023	BJS	AD	Teleconference with M Greenberg regarding sale process	0.50	1595.00	\$797.50

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06/19/2023	BJS	AD	Various emails with Proskauer regarding auction	0.10	1595.00	\$159.50
06/19/2023	BJS	AD	Various emails with Debtors' counsel regarding sale process and second call with M Greenberg regarding same.	0.30	1595.00	\$478.50
06/19/2023	BJS	AD	Various emails with landlords regarding sale process, adequate assurance	0.40	1595.00	\$638.00
06/19/2023	BJS	AD	Teleconference with R. Feinstein regarding auction	0.20	1595.00	\$319.00
06/19/2023	BJS	AD	Teleconference with R. Feinstein regarding Harmon	0.10	1595.00	\$159.50
06/19/2023	BJS	AD	Various emails with C. Robinson regarding auction	0.10	1595.00	\$159.50
06/19/2023	BJS	AD	Various emails with counsel for Brinks regarding claim	0.10	1595.00	\$159.50
06/19/2023	BJS	AD	Review Overstock stalking horse bid and designation of same	0.20	1595.00	\$319.00
06/19/2023	BJS	AD	Review Amended Sale deadline	0.10	1595.00	\$159.50
06/19/2023	BJS	AD	Attention to NOL analysis	0.40	1595.00	\$638.00
06/19/2023	RJF	AD	Emails regarding NOL's.	0.30	1695.00	\$508.50
06/20/2023	CRR	AD	Conference with E. Coma re lease sales.	0.10	1095.00	\$109.50
06/20/2023	ECO	AD	Telephone conference with Colin Robinson re lease sale procedures/review notices filed.	0.10	725.00	\$72.50
06/20/2023	CHM	AD	Review email from B. Sandler re lease auction and reply.	0.10	925.00	\$92.50
06/20/2023	MSP	AD	Email exchange with M. Greenberg, B. Sandler, et al. regarding sale updates.	0.10	1295.00	\$129.50
06/20/2023	RJF	AD	Telephone conferences with Bradford J. Sandler regarding asset sales.	0.40	1695.00	\$678.00
06/20/2023	BJS	AD	Teleconference with B Lehane regarding sale process	0.30	1595.00	\$478.50
06/20/2023	BJS	AD	Review Wedgewood Hills cure objection	0.10	1595.00	\$159.50
06/20/2023	BJS	AD	Various emails with C. Robinson regarding auction	0.20	1595.00	\$319.00
06/20/2023	BJS	AD	Review Triple B objection to cure amount.	0.10	1595.00	\$159.50
06/20/2023	BJS	AD	Review Station LP cure objection	0.10	1595.00	\$159.50
06/20/2023	BJS	AD	Teleconference with R. Feinstein regarding sale.	0.40	1595.00	\$638.00

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06/20/2023	BJS	AD	Review Falk objection to proposed assumption.	0.10	1595.00	\$159.50
06/20/2023	BJS	AD	Various emails with Committee regarding sale update	0.40	1595.00	\$638.00
06/20/2023	BJS	AD	Review IMI cure objection	0.10	1595.00	\$159.50
06/20/2023	BJS	AD	Various emails with C Tempke regarding bids	0.30	1595.00	\$478.50
06/20/2023	BJS	AD	Teleconference with C Dale regarding NOLs/Harmon	0.20	1595.00	\$319.00
06/20/2023	PJL	AD	Review bid update.	0.40	1295.00	\$518.00
06/20/2023	BJS	AD	Teleconference with K&E/A&M/Gibbons regarding NOLs	0.50	1595.00	\$797.50
06/20/2023	PJL	AD	Review various objections and discuss same with internal team.	0.80	1295.00	\$1,036.00
06/20/2023	BJS	AD	Teleconference with Gibbons/A&M regarding NOL analysis	0.90	1595.00	\$1,435.50
06/20/2023	RJF	AD	Call regarding NOL's with A&M and tax counsel.	1.00	1695.00	\$1,695.00
06/20/2023	RJF	AD	Call with Debtors' counsel regarding NOL's with A&M and tax counsel.	0.80	1695.00	\$1,356.00
06/20/2023	BJS	AD	Review FRS Objection and various emails with PSZJ regarding same	0.30	1595.00	\$478.50
06/21/2023	CRR	AD	Conferences with B. Sandler regarding auction.	0.30	1095.00	\$328.50
06/21/2023	RJF	AD	Numerous emails regarding auction.	0.50	1695.00	\$847.50
06/21/2023	BJS	AD	Various emails with K&E regarding P1 Auction	0.20	1595.00	\$319.00
06/21/2023	BJS	AD	Attention to Wamsutta sale (.2); review APA and various emails with PSZJ regarding same (.3).	0.50	1595.00	\$797.50
06/21/2023	BJS	AD	Review APS objection	0.10	1595.00	\$159.50
06/21/2023	BJS	AD	Teleconference with E Geier regarding sale, investigation and insurance issues.	0.40	1595.00	\$638.00
06/21/2023	BJS	AD	Various conferences with C. Robinson regarding auction	0.30	1595.00	\$478.50
06/21/2023	BJS	AD	Various emails with C Dale regarding Harmon	0.10	1595.00	\$159.50
06/21/2023	BJS	AD	Review Blue Yonder objection to proposed assumption.	0.10	1595.00	\$159.50
06/21/2023	BJS	AD	Review Caparra objection to proposed assumption.	0.10	1595.00	\$159.50

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06/21/2023	BJS	AD	Attention to NOLs and various emails with B Theisen regarding same	0.30	1595.00	\$478.50
06/21/2023	BJS	AD	Review Blalock objection	0.10	1595.00	\$159.50
06/21/2023	BJS	AD	Review Federal Health objection	0.10	1595.00	\$159.50
06/21/2023	BJS	AD	Teleconference with J Carr regarding lease sale/Ryder	0.30	1595.00	\$478.50
06/21/2023	PJL	AD	Review auction update.	0.30	1295.00	\$388.50
06/22/2023	BJS	AD	Review R&F cure objection	0.10	1595.00	\$159.50
06/22/2023	BJS	AD	Review JMCR objection to proposed assumption.	0.10	1595.00	\$159.50
06/22/2023	BJS	AD	Review A&M report	0.30	1595.00	\$478.50
06/22/2023	BJS	AD	Various emails with Committee regarding sale process	0.10	1595.00	\$159.50
06/22/2023	BJS	AD	Review NP New Castle objection to proposed assumption.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Various emails with K&E regarding lease auction issues.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Attention to lease auction issues	0.50	1595.00	\$797.50
06/23/2023	BJS	AD	Review application regarding abandonment of property	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Various emails with R Gold regarding auction	0.20	1595.00	\$319.00
06/23/2023	BJS	AD	Teleconference with B Lehan regarding auction	0.20	1595.00	\$319.00
06/23/2023	BJS	AD	Review UG2 objection to proposed assumption.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Teleconference with R Corbi regarding company sale/BBB/IOI	0.30	1595.00	\$478.50
06/23/2023	BJS	AD	Attention to Overstock bid	0.30	1595.00	\$478.50
06/23/2023	BJS	AD	Review Newtown cure objection	0.20	1595.00	\$319.00
06/23/2023	BJS	AD	Review Prep Home objection to proposed assumption.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review Studio City East objection to proposed assumption.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review Acxiom cure objection	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review De Minimis Sale Motion	0.30	1595.00	\$478.50

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06/23/2023	BJS	AD	Review PTC objection	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review Comenity Capital objection to stalking horse bidder.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review WPG objection to proposed assumption.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review Saul Holdings cure objection	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review CPP objection	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review TKG objection to proposed assumption.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review Rainier objection to proposed assumption.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review Hingham objection to proposed assumption.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review Tamarack objection to proposed assumption.	0.10	1595.00	\$159.50
06/23/2023	BJS	AD	Review Simon objection to proposed assumption.	0.10	1595.00	\$159.50
06/25/2023	BJS	AD	Review Oracle Objection to sale.	0.20	1595.00	\$319.00
06/25/2023	BJS	AD	Review Garfield objection to proposed assumption.	0.10	1595.00	\$159.50
06/25/2023	BJS	AD	Various emails with B Lehan regarding auction and teleconference.	0.10	1595.00	\$159.50
06/25/2023	BJS	AD	Review Salesforce objection to proposed assumption.	0.10	1595.00	\$159.50
06/25/2023	BJS	AD	Review bid summary regarding 150+ leases	0.30	1595.00	\$478.50
06/26/2023	RJF	AD	Telephone conferences with Bradford J. Sandler regarding lease auction.	0.30	1695.00	\$508.50
06/26/2023	RJF	AD	Attention to lease and IP auction, bids.	0.50	1695.00	\$847.50
06/26/2023	BJS	AD	Attention to auction	7.50	1595.00	\$11,962.50
06/26/2023	BJS	AD	Review various objections to sale	1.00	1595.00	\$1,595.00
06/26/2023	PJL	AD	Discussion regarding NOL issues.	0.30	1295.00	\$388.50
06/27/2023	BJS	AD	Attention to lease sales and objections	1.50	1595.00	\$2,392.50
06/28/2023	RJF	AD	Numerous emails regarding Buy Buy Baby auction.	0.50	1695.00	\$847.50
06/28/2023	BJS	AD	Attention to BB Baby auction	0.40	1595.00	\$638.00
06/28/2023	BJS	AD	Review various sale objections	0.40	1595.00	\$638.00
06/29/2023	BJS	AD	Attention to de minimis asset sale procedures	0.30	1595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/29/2023	BJS	AD	Attention to Buy Buy Baby sale	0.50	1595.00	\$797.50
06/29/2023	BJS	AD	Attention to rejection notices	0.10	1595.00	\$159.50
06/30/2023	BJS	AD	Teleconference with B Lehane regarding sale update	0.40	1595.00	\$638.00
06/30/2023	BJS	AD	Attention to Dream On Me/Baby sale	0.40	1595.00	\$638.00
06/30/2023	BJS	AD	Attention to sale objections	0.30	1595.00	\$478.50
				<b>48.80</b>		<b>\$74,987.00</b>

### Bankruptcy Litigation [L430]

06/01/2023	TCF	BL	PSZJ and A&M team call regarding case and litigation matters.	1.10	1075.00	\$1,182.50
06/01/2023	TCF	BL	Document review regarding litigation matters.	4.60	1075.00	\$4,945.00
06/01/2023	TCF	BL	Review and analysis of discovery and litigation matters.	0.60	1075.00	\$645.00
06/01/2023	BEL	BL	Emails regarding investigation issues.	0.30	1095.00	\$328.50
06/01/2023	AJK	BL	Work on document request.	1.20	1675.00	\$2,010.00
06/02/2023	TCF	BL	Conduct document review.	3.40	1075.00	\$3,655.00
06/02/2023	AJK	BL	Analysis of legal issues re defenses.	3.70	1675.00	\$6,197.50
06/05/2023	CHM	BL	Review Everlaw invoice.	0.10	925.00	\$92.50
06/13/2023	AJK	BL	Conference with B. Sandler 2004 discovery.	0.10	1675.00	\$167.50
06/13/2023	BEL	BL	Telephone conferences with Alan J. Kornfeld and Tavi Flanagan regarding 2004 discovery.	0.10	1095.00	\$109.50
06/13/2023	BEL	BL	Review draft protective order.	0.20	1095.00	\$219.00
06/13/2023	BEL	BL	Review with DNJ local rules regarding 2004 motions.	0.30	1095.00	\$328.50
06/13/2023	BJS	BL	Review and Revise Letter to K&E regarding breach of duty and various emails with PSZJ regarding same	0.50	1595.00	\$797.50
06/13/2023	BJS	BL	Review common interest agreement	0.30	1595.00	\$478.50
06/13/2023	TCF	BL	Draft common interest agreement.	1.50	1075.00	\$1,612.50
06/13/2023	TCF	BL	Telephone conference with B.Levine regarding investigation and 2004.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/13/2023	TCF	BL	Review and analysis of discovery issues.	0.60	1075.00	\$645.00
06/13/2023	TCF	BL	Draft requests for production of documents.	1.80	1075.00	\$1,935.00
06/13/2023	TCF	BL	Work on discovery.	0.60	1075.00	\$645.00
06/13/2023	AJK	BL	Work on document requests.	1.30	1675.00	\$2,177.50
06/14/2023	AJK	BL	Telephone conference with T. Flanagan regarding discovery.	0.20	1675.00	\$335.00
06/14/2023	AJK	BL	Telephone conference with T. Flanagan regarding investigation.	0.20	1675.00	\$335.00
06/14/2023	AJK	BL	Meeting with team and A&M regarding litigation issues.	0.90	1675.00	\$1,507.50
06/14/2023	RJF	BL	Meeting with team and A&M regarding litigation issues.	0.90	1695.00	\$1,525.50
06/14/2023	BEL	BL	Review draft document requests and A&M comments to draft requests.	0.60	1095.00	\$657.00
06/14/2023	BEL	BL	Review revisions to draft document requests.	0.20	1095.00	\$219.00
06/14/2023	BEL	BL	Zoom meeting with Robert J. Feinstein, Alan J. Kornfeld, Tavi Flanagan and A&M regarding litigation issues.	0.90	1095.00	\$985.50
06/14/2023	BEL	BL	Follow up emails regarding investigation.	0.20	1095.00	\$219.00
06/14/2023	CRR	BL	Review re Ad Hoc requests, B. Sandler email and prepare joinder re NDA and send to PSZJ team.	2.40	1095.00	\$2,628.00
06/14/2023	CRR	BL	Review B. Sandler email re insurance documents, status of same.	0.40	1095.00	\$438.00
06/14/2023	LSC	BL	Prepare 2004 subpoena to Debtors for B. Levine.	0.30	545.00	\$163.50
06/14/2023	TCF	BL	Work on discovery requests and related litigation matters.	2.80	1075.00	\$3,010.00
06/14/2023	TCF	BL	Telephone conference with internal team and A&M regarding discovery matters.	0.90	1075.00	\$967.50
06/14/2023	TCF	BL	Telephone conference with A. Kornfeld regarding discovery matters.	0.20	1075.00	\$215.00
06/14/2023	TCF	BL	Work on discovery and investigation matters.	1.00	1075.00	\$1,075.00
06/14/2023	TCF	BL	Work on timeline.	1.40	1075.00	\$1,505.00
06/14/2023	TCF	BL	Telephone conference with B. Levine regarding investigation.	0.30	1075.00	\$322.50



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06/14/2023	TCF	BL	Telephone conference with A. Kornfeld regarding investigation.	0.20	1075.00	\$215.00
06/14/2023	BJS	BL	Various emails with PSZJ/A&M regarding investigation/discovery	0.30	1595.00	\$478.50
06/14/2023	BJS	BL	Attention to discovery/investigation/D&O issues	0.50	1595.00	\$797.50
06/14/2023	AJK	BL	Call with A&M re investigation.	1.00	1675.00	\$1,675.00
06/15/2023	RJF	BL	Review and comment on updated letter to Board of Directors.	0.20	1695.00	\$339.00
06/15/2023	BEL	BL	Review draft subpoena.	0.20	1095.00	\$219.00
06/15/2023	BEL	BL	Telephone conference with Tavi C. Flanagan regarding investigation tasks.	0.30	1095.00	\$328.50
06/15/2023	BEL	BL	Review 10k's.	2.50	1095.00	\$2,737.50
06/15/2023	BJS	BL	Review and Revise letter to K&E regarding investigation	0.50	1595.00	\$797.50
06/15/2023	BJS	BL	Various emails with D Hillman regarding settlement	0.20	1595.00	\$319.00
06/15/2023	LSC	BL	Revise 2004 subpoena to Debtors.	0.30	545.00	\$163.50
06/15/2023	TCF	BL	Work on investigation and litigation matters.	2.40	1075.00	\$2,580.00
06/16/2023	TCF	BL	Work on investigation and litigation matters.	2.60	1075.00	\$2,795.00
06/17/2023	TCF	BL	Work on investigation and litigation matters.	0.50	1075.00	\$537.50
06/19/2023	BEL	BL	Finalize subpoena for documents.	0.60	1095.00	\$657.00
06/19/2023	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1595.00	\$478.50
06/19/2023	BJS	BL	Various emails with Proskauer regarding investigation	0.10	1595.00	\$159.50
06/19/2023	BJS	BL	Review revised Common Interest Agreement; various emails with Proskauer regarding same; various emails with PSZJ regarding same	0.40	1595.00	\$638.00
06/19/2023	TCF	BL	Work on timeline.	3.40	1075.00	\$3,655.00
06/19/2023	TCF	BL	Communications with B. Levine regarding investigation and timeline.	0.10	1075.00	\$107.50
06/19/2023	TCF	BL	Work on common interest issues and agreement.	0.60	1075.00	\$645.00
06/20/2023	BJS	BL	Teleconference with D Hillman regarding investigations	0.30	1595.00	\$478.50

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06/22/2023	BEL	BL	Email Robert J. Feinstein and Bradford J. Sandler regarding Debtor discovery requests.	0.10	1095.00	\$109.50
06/22/2023	BEL	BL	Correspondence with counsel for Debtors regarding subpoena for document.	0.20	1095.00	\$219.00
06/22/2023	BJS	BL	Various emails with B. Levine regarding subpoena	0.10	1595.00	\$159.50
06/22/2023	TCF	BL	Review and analysis of discovery issues.	0.30	1075.00	\$322.50
06/26/2023	BEL	BL	Review DIP pleadings.	0.30	1095.00	\$328.50
06/26/2023	BEL	BL	Work on timeline.	4.50	1095.00	\$4,927.50
06/26/2023	TCF	BL	Review and analysis of investigation and discovery issues.	1.20	1075.00	\$1,290.00
06/27/2023	BEL	BL	Correspondence with Debtors counsel regarding subpoena for documents.	0.10	1095.00	\$109.50
06/27/2023	BEL	BL	Review prepetition litigation against Debtors and update timeline.	3.60	1095.00	\$3,942.00
06/27/2023	BEL	BL	Further review and analysis of prepetition litigation against the Debtors.	3.50	1095.00	\$3,832.50
06/28/2023	BEL	BL	Review pleadings.	0.20	1095.00	\$219.00
06/28/2023	BEL	BL	Work on timeline.	1.30	1095.00	\$1,423.50
06/29/2023	BEL	BL	Review pre-petition litigation against the Debtors.	0.90	1095.00	\$985.50
				<b>70.00</b>		<b>\$83,057.00</b>

### Case Administration [B110]

05/26/2023	CHM	CA	Review email from L. Roglen and confer with C. Robinson re same.	0.30	925.00	\$277.50
06/01/2023	ECO	CA	Review docket/correspondence and prepare for WIP call.	0.60	725.00	\$435.00
06/01/2023	ECO	CA	Work in progress call with PSZJ/A&M teams re discussion of current issues and tasks needed going forward.	1.00	725.00	\$725.00
06/01/2023	AJK	CA	Participate on attend WIP call.	1.00	1675.00	\$1,675.00
06/01/2023	MBL	CA	Participate on attend WIP call with team and A&M re pending matters.	1.00	1445.00	\$1,445.00
06/01/2023	RJF	CA	Participate on WIP call.	1.00	1695.00	\$1,695.00

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06/01/2023	BJS	CA	Participate on WIP call.	1.00	1595.00	\$1,595.00
06/01/2023	BJS	CA	Review WIP list and discuss with C. Robinson	0.10	1595.00	\$159.50
06/01/2023	LSC	CA	Call with C. Robinson re upcoming dates/deadlines (.1); participate on WIP call (1.0).	1.10	545.00	\$599.50
06/01/2023	PJL	CA	Participate on WIP call (partial).	0.40	1295.00	\$518.00
06/02/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues.	0.60	545.00	\$327.00
06/06/2023	ECO	CA	Review correspondence and docket/prepare notes re upcoming dates/tasks needed.	0.40	725.00	\$290.00
06/06/2023	BJS	CA	Various emails with L. Canty regarding critical dates	0.10	1595.00	\$159.50
06/06/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.5); update WIP list (.3).	0.80	545.00	\$436.00
06/09/2023	BJS	CA	Review critical date and discuss same with L. Canty	0.10	1595.00	\$159.50
06/09/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues.	1.10	545.00	\$599.50
06/13/2023	BJS	CA	Review critical dates and discuss same with L. Canty	0.10	1595.00	\$159.50
06/13/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.8); update WIP list (.7).	1.50	545.00	\$817.50
06/15/2023	BJS	CA	Review critical dates and discuss same with L. Canty	0.10	1595.00	\$159.50
06/15/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (1.2); update WIP list (.8).	2.00	545.00	\$1,090.00
06/19/2023	ECO	CA	Review docket/recent filings and correspondence; prepare notes re status/tasks needed.	0.30	725.00	\$217.50
06/19/2023	PJL	CA	Review open issues on second day pleadings and internal discussion regarding same.	1.20	1295.00	\$1,554.00
06/20/2023	PJL	CA	Conference with B. Sandler regarding open issues.	0.20	1295.00	\$259.00
06/20/2023	BJS	CA	Conference with P. Labov regarding open issues.	0.20	1595.00	\$319.00

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06/20/2023	CRR	CA	Conference with P. Labov regarding open issues.	0.20	1095.00	\$219.00
06/20/2023	LSC	CA	Update contact list.	0.30	545.00	\$163.50
06/20/2023	PJL	CA	Conference with C. Robinson on various open issues.	0.20	1295.00	\$259.00
06/21/2023	BJS	CA	Telephone conference with P. Labov regarding open issues.	0.40	1595.00	\$638.00
06/21/2023	PJL	CA	Conference with B. Sandler regarding open issues.	0.40	1295.00	\$518.00
06/22/2023	ECO	CA	Review information on critical dates/upcoming deadlines/tasks needed.	0.20	725.00	\$145.00
06/22/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (1.3); update WIP list (1.0).	2.30	545.00	\$1,253.50
06/22/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.9); update WIP list (.7).	1.60	545.00	\$872.00
06/29/2023	BJS	CA	Various emails with Paul Carbone regarding Shark Ninja	0.10	1595.00	\$159.50
06/29/2023	PJL	CA	Review Committee update and discuss with B. Sandler.	0.30	1295.00	\$388.50
				<b>22.20</b>		<b>\$20,288.00</b>

#### Claims Admin/Objections[B310]

05/19/2023	CRR	CO	Conference with C. Mackle regarding bar date order.	0.50	1095.00	\$547.50
05/19/2023	CHM	CO	Review bar date order and email A. Selick re bar date order (.9); confer with I. Gold and C. Robinson re bar date issues (.3).	1.20	925.00	\$1,110.00
05/19/2023	CHM	CO	Confer with C. Robinson re bar date order.	0.50	925.00	\$462.50
05/25/2023	CHM	CO	Review status and draft email to L. Roglen re bar date order.	0.50	925.00	\$462.50
06/01/2023	BJS	CO	Various emails with BNY regarding claims	0.30	1595.00	\$478.50
06/01/2023	BJS	CO	Various emails with R Lerman regarding claims	0.20	1595.00	\$319.00
06/02/2023	BJS	CO	Various emails with A&M regarding claim pool	0.30	1595.00	\$478.50
06/02/2023	BJS	CO	Various emails with C. Robinson regarding 341 meeting	0.10	1595.00	\$159.50

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06/03/2023	CRR	CO	Conference with C. Mackle and I. Gold regarding issues with bar date order.	0.20	1095.00	\$219.00
06/03/2023	CHM	CO	Confer with I. Gold and C. Robinson re bar date order issues.	0.20	925.00	\$185.00
06/04/2023	BJS	CO	Various emails with E Geier regarding maritime claims	0.20	1595.00	\$319.00
06/05/2023	ECO	CO	E-mails with Colin Robinson re proofs of claim/bar date.	0.10	725.00	\$72.50
06/05/2023	ECO	CO	Draft correspondence to Committee re proof of claim filing and bar date, and forward to C. Robinson.	0.30	725.00	\$217.50
06/05/2023	BJS	CO	Various emails with J Dine regarding shipping claims	0.10	1595.00	\$159.50
06/05/2023	BJS	CO	Various emails with C. Robinson regarding 341 meeting	0.10	1595.00	\$159.50
06/05/2023	BJS	CO	Attention to D&O claims/insurance issues	0.50	1595.00	\$797.50
06/07/2023	RJF	CO	Call and emails with B. Sandler regarding ERISA claims.	0.10	1695.00	\$169.50
06/07/2023	BJS	CO	Teleconference with R. Feinstein regarding ERISA claims and various emails regarding same	0.10	1595.00	\$159.50
06/07/2023	BJS	CO	Various emails with A&M regarding WARN	0.10	1595.00	\$159.50
06/08/2023	ECO	CO	E-mails with Robert Feinstein re creditor inquiry; review schedules and prepare response.	0.20	725.00	\$145.00
06/08/2023	BJS	CO	Various emails with H Qayoom regarding claims	0.10	1595.00	\$159.50
06/14/2023	ECO	CO	Review correspondence re proofs of claim and bar date order; e-mails with Colin Robinson re Committee reminders.	0.20	725.00	\$145.00
06/15/2023	BJS	CO	Various emails with J Carr regarding claims	0.20	1595.00	\$319.00
06/15/2023	BJS	CO	Teleconference with M Greenberg regarding 503b9 claims	0.20	1595.00	\$319.00
06/21/2023	BJS	CO	Review Oracle's Motion to Compel administrative expense payment.	0.40	1595.00	\$638.00
06/22/2023	BJS	CO	Various emails with L Trivigno regarding letter to Glenn Agre	0.20	1595.00	\$319.00
06/23/2023	BJS	CO	Review Infor objection to proposed assumption	0.10	1595.00	\$159.50

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06/27/2023	ECO	CO	Prepare draft reminder notice to Committee re upcoming bar date and forward to Bradford Sandler/Colin Robinson.	0.20	725.00	\$145.00
06/27/2023	ECO	CO	E-mails with Bradford Sandler re bar date; prepare e-mail to Committee with reminder of upcoming bar date.	0.20	725.00	\$145.00
06/27/2023	BJS	CO	Various emails with E Corma regarding bar date	0.10	1595.00	\$159.50
				<b>7.70</b>		<b>\$9,289.50</b>

#### Comp. of Prof./Others

06/23/2023	BJS	CPO	Review K&E fee statement and various emails with R. Feinstein regarding same	0.10	1595.00	\$159.50
06/23/2023	BJS	CPO	Review Cole Schotz fee statement	0.10	1595.00	\$159.50
06/26/2023	BJS	CPO	Teleconference with F Steele regarding redacted A&M fee application	0.20	1595.00	\$319.00
06/28/2023	BJS	CPO	Review A&M fee statement	0.10	1595.00	\$159.50
06/30/2023	LSC	CPO	Finalize, coordinate filing of, and serve A&M first monthly statement.	0.50	545.00	\$272.50
06/30/2023	SSC	CPO	Telephone conference with C. Mackle regarding A&M May fee statement.	0.10	1275.00	\$127.50
				<b>1.10</b>		<b>\$1,197.50</b>

#### Financial Filings [B110]

06/08/2023	LSC	FF	Respond to creditor inquiry regarding Schedules/SoFAs.	0.10	545.00	\$54.50
06/15/2023	CRR	FF	Call with E. Corma and A&M re schedules/SOFAS.	0.20	1095.00	\$219.00
06/15/2023	CRR	FF	Call with E. Corma and re summary of schedules/SOFAS.	0.20	1095.00	\$219.00
06/15/2023	CRR	FF	Call with B. Levine and M. Brother regarding SOFA'S.	2.00	1095.00	\$2,190.00
06/15/2023	PJL	FF	Review summary of SOFA and Schedules.	0.80	1295.00	\$1,036.00
06/15/2023	ECO	FF	E-mails with Bradford Sandler/Colin Robinson/A&M re preparation of schedules/statements summary report.	0.20	725.00	\$145.00
06/15/2023	ECO	FF	Conference call with Colin Robinson and A&M re	0.20	725.00	\$145.00

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			information for report on Debtors' schedules and statements.			
06/15/2023	ECO	FF	Telephone calls with Colin Robinson re information for summary reports.	0.20	725.00	\$145.00
06/15/2023	ECO	FF	Review A&M summary report and prepare notes/forward to Colin Robinson.	0.30	725.00	\$217.50
06/15/2023	MSP	FF	Email exchange with R. Feinstein, P. Labov, B. Sandler, M. Greenberg, et al. regarding summary of schedules.	0.30	1295.00	\$388.50
06/15/2023	BEL	FF	Telephone conference with Colin R. Robinson and Matt Brouer regarding SOFA's and scheduling.	0.20	1095.00	\$219.00
06/15/2023	BJS	FF	Review A&M summary of SOFAs/SOALs and various emails with A&M regarding same	0.50	1595.00	\$797.50
				<b>5.20</b>		<b>\$5,776.00</b>

#### Financing [B230]

05/23/2023	CHM	FN	Email B. Levine re document review.	0.10	925.00	\$92.50
05/23/2023	CHM	FN	Review document tagging protocols and email B. Levine re same.	0.30	925.00	\$277.50
05/24/2023	CHM	FN	Email C. Robinson re discovery status.	0.10	925.00	\$92.50
06/01/2023	AJK	FN	Telephone call with T. Flanagan regarding discovery/litigation.	0.20	1675.00	\$335.00
06/01/2023	PJL	FN	Call with B. Sandler re litigation issues/DIP investigation.	0.50	1295.00	\$647.50
06/01/2023	BJS	FN	Teleconference with P. Labov regarding litigation issues/investigation	0.50	1595.00	\$797.50
06/01/2023	TCF	FN	Telephone conference with A. Kornfeld regarding discovery and litigation matters.	0.20	1075.00	\$215.00
06/01/2023	AJK	FN	Exchange e-mails re depositions.	0.20	1675.00	\$335.00
06/01/2023	RJF	FN	Review FILO counteroffer and related emails.	0.30	1695.00	\$508.50
06/01/2023	BJS	FN	Teleconference with Debtors/FILO regarding settlement	1.00	1595.00	\$1,595.00
06/01/2023	BJS	FN	Various emails with A Glenn regarding settlement	0.10	1595.00	\$159.50
06/01/2023	BJS	FN	Various emails with J Sussberg regarding DIP	0.10	1595.00	\$159.50
06/02/2023	MBL	FN	Review settlement term sheet with lenders and	1.50	1445.00	\$2,167.50

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			revised final DIP order; draft summary of comments for team.			
06/02/2023	RJF	FN	Initial review of draft final DIP order.	1.00	1695.00	\$1,695.00
06/02/2023	BJS	FN	Teleconference with A Glenn regarding DIP, case issues	0.40	1595.00	\$638.00
06/02/2023	BJS	FN	Teleconference with D Hillman regarding DIP	0.20	1595.00	\$319.00
06/02/2023	BJS	FN	Various emails with PSZJ regarding DIP	0.40	1595.00	\$638.00
06/02/2023	BJS	FN	Various emails with M. Litvak regarding DIP	0.30	1595.00	\$478.50
06/03/2023	MBL	FN	Revise final DIP order with comments from team (1.3); emails with team re same (0.4).	1.70	1445.00	\$2,456.50
06/03/2023	RJF	FN	Review and comment on revised final DIP order and comments of others.	1.80	1695.00	\$3,051.00
06/03/2023	BJS	FN	Various emails with PSZJ regarding DIP Order	0.80	1595.00	\$1,276.00
06/04/2023	BJS	FN	Teleconference with R. Feinstein and Hillman regarding DIP settlement.	1.50	1595.00	\$2,392.50
06/04/2023	MBL	FN	Revise final DIP order with B. Sandler comments (0.9); emails with team re same (0.3).	1.20	1445.00	\$1,734.00
06/04/2023	MBL	FN	Review lender revisions to final DIP order (0.4); further emails with team and lender counsel re same (0.2).	0.60	1445.00	\$867.00
06/04/2023	RJF	FN	Review Bradford J. Sandler comments to DIP order.	0.10	1695.00	\$169.50
06/04/2023	RJF	FN	Review K&E settlement term sheet.	0.30	1695.00	\$508.50
06/04/2023	RJF	FN	Telephone conferences with Bradford J. Sandler and Hillman regarding DIP settlement.	1.50	1695.00	\$2,542.50
06/04/2023	RJF	FN	Further emails Hillman, Bradford J. Sandler regarding settlement.	0.30	1695.00	\$508.50
06/04/2023	BJS	FN	Attention to DIP settlement and various conferences and emails with D Hillman regarding DIP (1.1); various conferences with R. Feinstein regarding DIP (.4); review revised DIP Order and various emails with PSZJ regarding same (.5)	2.00	1595.00	\$3,190.00
06/04/2023	BJS	FN	Various emails with A Glenn regarding DIP settlement	0.10	1595.00	\$159.50
06/05/2023	BJS	FN	Teleconferences with R. Feinstein regarding DIP order (.2); and settlement (.4)	0.60	1595.00	\$957.00



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06/05/2023	MBL	FN	Review ABL comments to settlement term sheet.	0.20	1445.00	\$289.00
06/05/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding settlement status.	0.40	1695.00	\$678.00
06/05/2023	RJF	FN	Telephone conferences with Bradford J. Sandler regarding DIP order.	0.20	1695.00	\$339.00
06/05/2023	RJF	FN	Emails regarding DIP order.	0.50	1695.00	\$847.50
06/05/2023	RJF	FN	Call with Bradford J. Sandler and Hillman regarding DIP.	0.40	1695.00	\$678.00
06/05/2023	RJF	FN	Call with K&E, Hillman regarding DIP order, term sheet.	0.80	1695.00	\$1,356.00
06/05/2023	RJF	FN	Followup emails regarding D&O issues.	0.40	1695.00	\$678.00
06/05/2023	BJS	FN	Various emails and conferences with D Hillman regarding DIP (.5); teleconference with R. Feinstein, D Hillman regarding same (.4); various emails with Debtors regarding same (.3); review and Revise Debtors' draft plan term sheet to attach to DIP (.8)	2.00	1595.00	\$3,190.00
06/05/2023	BJS	FN	Teleconference with Debtors regarding DIP	0.50	1595.00	\$797.50
06/05/2023	BJS	FN	Teleconference with M Greenberg regarding DIP	0.30	1595.00	\$478.50
06/05/2023	BJS	FN	Various emails with C Palacios regarding revised DIP order	0.20	1595.00	\$319.00
06/05/2023	BJS	FN	Various emails with Debtors regarding adjourned hearing date	0.10	1595.00	\$159.50
06/05/2023	BJS	FN	Various emails with A Glenn regarding DIP	0.10	1595.00	\$159.50
06/06/2023	BJS	FN	Review GT fee statement regarding JP Morgan	0.10	1595.00	\$159.50
06/06/2023	PJL	FN	Internal discussion on FILO recovery and strategy on DIP.	0.30	1295.00	\$388.50
06/06/2023	PJL	FN	Review DIP and budget and objection thereto.	0.90	1295.00	\$1,165.50
06/07/2023	BJS	FN	Teleconference with R. Feinstein regarding DIP.	0.30	1595.00	\$478.50
06/07/2023	BJS	FN	Review D&O policy regarding DIP settlement	0.40	1595.00	\$638.00
06/07/2023	MSP	FN	Email exchange with B. Sandler, M. Litvak, R. Feinstein, et al regarding draft DIP financing order.	0.20	1295.00	\$259.00
06/07/2023	MBL	FN	Emails with team re Debtors' revisions to final DIP order and review same.	0.50	1445.00	\$722.50

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06/07/2023	RJF	FN	Review K&E markup of DIP order and related emails.	1.00	1695.00	\$1,695.00
06/07/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP.	0.30	1695.00	\$508.50
06/07/2023	RJF	FN	Call regarding WARN liabilities, etc. with Debtors and Lenders' professionals.	0.80	1695.00	\$1,356.00
06/07/2023	RJF	FN	Telephone conference with Goldberg regarding DIP issues.	0.50	1695.00	\$847.50
06/07/2023	BJS	FN	Teleconference with E Geier regarding WARN/DIP	0.10	1595.00	\$159.50
06/07/2023	BJS	FN	Various emails with Prokauer/PSZJ regarding DIP	0.30	1595.00	\$478.50
06/07/2023	BJS	FN	Various emails with S Fleisher regarding DIP, BB Baby sale process	0.10	1595.00	\$159.50
06/07/2023	BJS	FN	Review Debtors' revisions to DIP order (multiple versions); Various emails with PSZJ regarding same; Various emails with Proskauer regarding same	1.00	1595.00	\$1,595.00
06/08/2023	BJS	FN	Call with Debtors and FILO regarding DIP, releases, insurance issues	1.10	1595.00	\$1,754.50
06/08/2023	BJS	FN	Second call with K&E/Proskauer regarding DIP	1.20	1595.00	\$1,914.00
06/09/2023	BJS	FN	Teleconferences with R. Feinstein regarding settlement.	0.50	1595.00	\$797.50
06/09/2023	RJF	FN	Telephone conferences with Bradford J. Sandler regarding settlement.	0.50	1695.00	\$847.50
06/09/2023	RJF	FN	Telephone conference with Hillman regarding settlement.	0.30	1695.00	\$508.50
06/09/2023	RJF	FN	Call with K&E, Hillman regarding settlement.	0.70	1695.00	\$1,186.50
06/09/2023	BJS	FN	Attention to DIP revised DIP order and resolution	2.50	1595.00	\$3,987.50
06/09/2023	BJS	FN	Review Proskauer fee statement	0.10	1595.00	\$159.50
06/09/2023	BJS	FN	Review and Revise DIP Order and various emails with R. Feinstein and D Hillman regarding same	0.50	1595.00	\$797.50
06/09/2023	PJL	FN	Review various DIP issues and potential settlement.	1.20	1295.00	\$1,554.00
06/10/2023	RJF	FN	Telephone conferences and emails with Bradford J. Sandler regarding status.	0.40	1695.00	\$678.00
06/10/2023	RJF	FN	Review Kroll email from Sosnick.	0.20	1695.00	\$339.00

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06/10/2023	BJS	FN	Various emails with Committee regarding DIP status	0.20	1595.00	\$319.00
06/10/2023	BJS	FN	Attention to revised final DIP order and various emails with D Hillman/R. Feinstein regarding DIP (.2); teleconference with R. Feinstein regarding DIP (.4); teleconference with D Hillman regarding DIP (.2); various emails with K&E regarding same (.2)	1.00	1595.00	\$1,595.00
06/11/2023	RJF	FN	Telephone conference with Hillman, Bradford J. Sandler regarding DIP settlement.	0.60	1695.00	\$1,017.00
06/11/2023	RJF	FN	Research regarding Rule 408, disinterestedness, BOD conflicts.	1.30	1695.00	\$2,203.50
06/11/2023	BJS	FN	Teleconference with D Hillman, R. Feinstein regarding Kirkland and DIP.	0.60	1595.00	\$957.00
06/11/2023	BJS	FN	Various emails with PSZJ regarding Kirkland's issues.	0.60	1595.00	\$957.00
06/11/2023	BJS	FN	Teleconference with R. Pachulski/R. Feinstein regarding Kirkland's conflict	0.50	1595.00	\$797.50
06/12/2023	AJK	FN	Conference with T. Flanagan regarding DIP issues.	0.20	1675.00	\$335.00
06/12/2023	AJK	FN	Call with E. Corma regarding settlement issues.	0.10	1675.00	\$167.50
06/12/2023	TCF	FN	Telephone conference with A. Kornfeld regarding DIP issues.	0.20	1075.00	\$215.00
06/12/2023	PJL	FN	Review correspondence from Ad Hoc Noteholder group and internal discussion with B. Sandler regarding same.	0.60	1295.00	\$777.00
06/12/2023	ECO	FN	Telephone conference with Alan Kornfeld re discussion of issue concerning settlement discussions/research issues.	0.10	725.00	\$72.50
06/12/2023	ECO	FN	Conduct legal research re admissibility of statements made in settlement discussions/exceptions to evidence rule; prepare notes re case law/implications for Committee.	3.10	725.00	\$2,247.50
06/12/2023	ECO	FN	Prepare e-mail to Alan Kornfeld re summary of research on settlement discussion issues.	0.20	725.00	\$145.00
06/12/2023	AJK	FN	Review background materials re DIP order issue.	1.40	1675.00	\$2,345.00
06/12/2023	AJK	FN	Call with B. Sandler and R. Feinstein re DIP order issue.	0.50	1675.00	\$837.50
06/12/2023	AJK	FN	Research re DIP order issue.	1.20	1675.00	\$2,010.00

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06/12/2023	AJK	FN	Work on letter to K&F re D&O issue (including further review of legal authorities).	3.70	1675.00	\$6,197.50
06/12/2023	MSP	FN	Review draft correspondence to Debtors' counsel regarding financing and email exchange with B. Sandler regarding same.	0.20	1295.00	\$259.00
06/12/2023	MBL	FN	Review revisions to final DIP order; emails with team re same.	0.40	1445.00	\$578.00
06/12/2023	RJF	FN	Telephone conferences with Hillman and Bradford J. Sandler regarding final DIP order.	0.90	1695.00	\$1,525.50
06/12/2023	RJF	FN	Extended negotiation of final DIP order.	3.00	1695.00	\$5,085.00
06/12/2023	RJF	FN	Call with Alan J. Kornfeld, Bradford J. Sandler regarding D&O issues raised by DIP motion.	0.50	1695.00	\$847.50
06/12/2023	BJS	FN	Various emails with D Hillman regarding DIP Order/insurance issue and various emails with RF regarding same	0.20	1595.00	\$319.00
06/12/2023	BJS	FN	Various emails with S Goldich regarding Kirkland issue.	0.40	1595.00	\$638.00
06/12/2023	BJS	FN	Teleconference with A Kornfeld, R. Feinstein regarding DIP	0.50	1595.00	\$797.50
06/12/2023	BJS	FN	Various conferences with D Hillman, R. Feinstein regarding DIP	0.90	1595.00	\$1,435.50
06/12/2023	BJS	FN	Review and Revise Letter to K&E regarding breach of duty	0.40	1595.00	\$638.00
06/12/2023	BJS	FN	Various emails with counsel regarding insurance issues/DIP	0.30	1595.00	\$478.50
06/12/2023	BJS	FN	Review research regarding Debtors admitting breach of duty during 408 discussions	0.30	1595.00	\$478.50
06/12/2023	BJS	FN	Various emails with Committee regarding letter to K&E	0.40	1595.00	\$638.00
06/12/2023	BJS	FN	Review ROR of Ad Hoc Group and various emails with D Hillman regarding same	0.10	1595.00	\$159.50
06/12/2023	TCF	FN	Research and analysis regarding DIP issues.	1.80	1075.00	\$1,935.00
06/12/2023	TCF	FN	Draft correspondence to K&E regarding DIP issues.	4.80	1075.00	\$5,160.00
06/12/2023	TCF	FN	Drafting and revisions to correspondence to K&E regarding DIP issues.	3.00	1075.00	\$3,225.00

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06/13/2023	MBL	FN	Review revisions to notice of settlement terms with lenders; emails with team and lender counsel re same.	0.20	1445.00	\$289.00
06/13/2023	RJF	FN	Review updated drafts of DIP order, related emails.	3.00	1695.00	\$5,085.00
06/13/2023	RJF	FN	Review updated DIP order and comments to same.	0.50	1695.00	\$847.50
06/13/2023	BJS	FN	Various emails with UCC regarding DIP	0.20	1595.00	\$319.00
06/13/2023	BJS	FN	Attention to Final DIP Order	2.50	1595.00	\$3,987.50
06/13/2023	BJS	FN	Various conferences with A&M regarding DIP, sale process, budget, investigation	1.00	1595.00	\$1,595.00
06/13/2023	TCF	FN	Review and analysis of issues and revisions to correspondence to K&E regarding DIP order.	0.60	1075.00	\$645.00
06/13/2023	PJL	FN	Review correspondence on tax due diligence and internal discussion regarding same.	0.40	1295.00	\$518.00
06/13/2023	PJL	FN	Review DIP Letter and discuss same with B. Sandler.	0.40	1295.00	\$518.00
06/14/2023	CHM	FN	Confer with B. Sandler re ad hoc group document access, review documents in database, create supplemental database and provide access to ad hoc group.	2.00	925.00	\$1,850.00
06/14/2023	RJF	FN	Numerous emails before hearing regarding comments to final DIP order.	0.40	1695.00	\$678.00
06/14/2023	RJF	FN	Calls with creditors regarding DIP settlement.	0.80	1695.00	\$1,356.00
06/14/2023	RJF	FN	Prepare for DIP hearing.	0.80	1695.00	\$1,356.00
06/14/2023	RJF	FN	Post-hearing communications with Ad Hoc Group.	0.50	1695.00	\$847.50
06/14/2023	BJS	FN	Prepare for and attend omnibus hearing	2.50	1595.00	\$3,987.50
06/14/2023	BJS	FN	Attention to DIP issues and various emails with counsel regarding Final DIP Order language	1.50	1595.00	\$2,392.50
06/14/2023	BJS	FN	Review Glenn Agre NDA with BBB	0.10	1595.00	\$159.50
06/14/2023	BJS	FN	Various emails with C. Robinson regarding NDA, Joinder and review and revise Joinder	0.60	1595.00	\$957.00
06/14/2023	BJS	FN	Teleconference with L Trivigno regarding DIP	0.30	1595.00	\$478.50
06/14/2023	BJS	FN	Various conferences with R. Feinstein regarding Ad Hoc (.2); various conferences with C. Mackle regarding Everlaw/Ad Hoc "care package (.3)	0.50	1595.00	\$797.50

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06/15/2023	BJS	FN	Teleconference with A. Kornfeld regarding challenge issue.	0.20	1595.00	\$319.00
06/15/2023	SEG	FN	Emails to Bradford J. Sandler and Robert J. Feinstein regarding memo and settlement with Debtors regarding DIP and negotiations regarding Plan and D & O claims and review Bradford J. Sandler and Robert J. Feinstein emails regarding same.	0.20	1395.00	\$279.00
06/15/2023	AJK	FN	Review e-mails re potential challenge issue.	0.20	1675.00	\$335.00
06/15/2023	AJK	FN	Call with B. Sandler re potential challenge issue.	0.20	1675.00	\$335.00
06/15/2023	MBL	FN	Review and comment on NDA re lien challenge issues; emails with team re same.	0.20	1445.00	\$289.00
06/15/2023	RJF	FN	Numerous emails with Glenn, others regarding loan documents, confidentiality agreement.	0.40	1695.00	\$678.00
06/15/2023	RJF	FN	Emails Glenn, Bradford J. Sandler, Alan J. Kornfeld regarding Ad Hoc Noteholders requests.	0.80	1695.00	\$1,356.00
06/15/2023	RJF	FN	Telephone conferences with Bradford J. Sandler regarding Glenn request.	0.60	1695.00	\$1,017.00
06/15/2023	BJS	FN	Various emails with A Glenn regarding lien analysis and teleconference with R. Feinstein regarding same; review NDA; various emails with PSZJ regarding same; various emails with D Hillman regarding same	0.50	1595.00	\$797.50
06/15/2023	BJS	FN	Various emails with C. Robinson regarding NDA	0.30	1595.00	\$478.50
06/15/2023	BJS	FN	Teleconference with R. Feinstein regarding DIP discovery	0.60	1595.00	\$957.00
06/16/2023	RJF	FN	Emails Glenn et al. regarding Glenn discovery request, non-disclosure agreement.	1.50	1695.00	\$2,542.50
06/16/2023	BJS	FN	Attention to DIP issues	2.00	1595.00	\$3,190.00
06/17/2023	BJS	FN	Teleconference with M. Litvak regarding challenge issues.	0.30	1595.00	\$478.50
06/17/2023	RJF	FN	Emails Glenn, Bradford J. Sandler regarding call with Ad Hoc group.	0.30	1695.00	\$508.50
06/17/2023	CHM	FN	Review email from B. Sandler re index of documents and reply.	0.10	925.00	\$92.50
06/17/2023	MBL	FN	Call with B. Sandler re noteholder challenge issues.	0.30	1445.00	\$433.50

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06/17/2023	BJS	FN	Attention to DIP issues	1.50	1595.00	\$2,392.50
06/18/2023	CHM	FN	Catalog production contents and email same to B. Sandler.	2.20	925.00	\$2,035.00
06/18/2023	MBL	FN	Continue lien review and perfection analysis.	1.30	1445.00	\$1,878.50
06/18/2023	BJS	FN	Attention to DIP issues	0.50	1595.00	\$797.50
06/19/2023	MBL	FN	Call with noteholder counsel re DIP and loan issues.	0.90	1445.00	\$1,300.50
06/19/2023	RJF	FN	Telephone conferences with Bradford J. Sandler regarding call with Glenn.	0.30	1695.00	\$508.50
06/19/2023	RJF	FN	Call with Andrew Glenn, Bradford J. Sandler et al regarding Ad Hoc Noteholders information requests.	0.90	1695.00	\$1,525.50
06/19/2023	BJS	FN	Attention to DIP Issues	0.50	1595.00	\$797.50
06/19/2023	BJS	FN	Teleconference with Glenn Agre regarding DIP	0.90	1595.00	\$1,435.50
06/19/2023	BJS	FN	Teleconference with R. Feinstein regarding call with Glenn.	0.30	1595.00	\$478.50
06/20/2023	BJS	FN	Review and Revise Notice regarding settlement and various emails with Proskauer regarding same	0.20	1595.00	\$319.00
06/21/2023	BJS	FN	Various emails with Proskauer regardin UCC/FILO Notice	0.10	1595.00	\$159.50
06/21/2023	BJS	FN	Review Greenberg Traurig/JP Morgan fee statement	0.10	1595.00	\$159.50
06/22/2023	MBL	FN	Continue lien review and analyze UCC search results.	1.20	1445.00	\$1,734.00
06/22/2023	MBL	FN	Draft lien perfection memo.	2.30	1445.00	\$3,323.50
06/22/2023	RJF	FN	Review IT correspondence with AHG, related emails.	0.30	1695.00	\$508.50
06/23/2023	MBL	FN	Further lien review and analyze loan documents and BK schedules.	1.50	1445.00	\$2,167.50
06/23/2023	MBL	FN	Continue drafting lien perfection memo.	0.50	1445.00	\$722.50
06/24/2023	RJF	FN	Emails regarding Ad Hoc Unsecured Noteholders Group.	0.30	1695.00	\$508.50
06/24/2023	BJS	FN	Various emails with counsel regarding DIP	0.30	1595.00	\$478.50
06/25/2023	RJF	FN	Telephone conference with Bradford J. Sandler and Hillman regarding motion for reconsideration.	0.40	1695.00	\$678.00
06/25/2023	RJF	FN	Review final DIP order and common interest	0.50	1695.00	\$847.50

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			agreement.			
06/25/2023	RJF	FN	Telephone conference with Hillman regarding noteholding motion.	0.10	1695.00	\$169.50
06/25/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding motion for reconsideration.	0.20	1695.00	\$339.00
06/25/2023	BJS	FN	Teleconference with E Geier regarding DIP	0.30	1595.00	\$478.50
06/25/2023	BJS	FN	Multiple calls with D Hillman regarding DIP	0.40	1595.00	\$638.00
06/25/2023	BJS	FN	Multiple calls with R. Feinstein regarding DIP (.4); and motion for reconsideration (.2).	0.60	1595.00	\$957.00
06/25/2023	BJS	FN	Various emails with D Hillman regarding DIP	0.10	1595.00	\$159.50
06/26/2023	BJS	FN	Teleconference with M. Litvak regarding perfection memo.	0.10	1595.00	\$159.50
06/26/2023	PJL	FN	Call with B. Sandler regarding motion to reconsider.	0.10	1295.00	\$129.50
06/26/2023	RJF	FN	Review motion to seal, Glenn Declaration and exhibits.	0.40	1695.00	\$678.00
06/26/2023	RJF	FN	Telephone conferences with Hillman regarding reconsideration motion.	0.50	1695.00	\$847.50
06/26/2023	RJF	FN	Review Hillman letter to court.	0.10	1695.00	\$169.50
06/26/2023	PJL	FN	Prepare for hearing on Ad Hoc Group Motion for Reconsideration, including internal discussion regarding same.	1.60	1295.00	\$2,072.00
06/26/2023	PJL	FN	Review Committee correspondence on Ad Hoc reconsideration motion.	0.20	1295.00	\$259.00
06/26/2023	ECO	FN	Review correspondence/critical dates/information on ad hoc committee motion; prepare agenda for next Committee call.	0.40	725.00	\$290.00
06/26/2023	MBL	FN	Review bondholder reconsideration motion and emails with team and Committee re same.	0.70	1445.00	\$1,011.50
06/26/2023	MBL	FN	Call with B. Sandler re perfection memo (0.1); revise same (0.2).	0.30	1445.00	\$433.50
06/26/2023	MBL	FN	Review and finalize lien perfection memo.	1.80	1445.00	\$2,601.00
06/26/2023	RJF	FN	Review motion for reconsideration of final DIP order related pleadings.	0.80	1695.00	\$1,356.00
06/26/2023	RJF	FN	Internal emails regarding reconsideration motion.	0.30	1695.00	\$508.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/26/2023	BJS	FN	Attention to and review motion to reconsider/motion to seal (.6); review FILO reply (.2); various emails with counsel regarding same (.3); teleconference with E Geier regarding same (.2); various conferences with R. Feinstein and P. Labov regarding same (.2); various emails with Committee regarding same (.3); various emails with PSZJ regarding same (.2)	2.00	1595.00	\$3,190.00
06/27/2023	RJF	FN	Review correspondence regarding June 28, 2023 hearing.	0.40	1695.00	\$678.00
06/27/2023	PJL	FN	Prepare for and attend hearing on Ad Hoc Motion for Reconsideration.	0.90	1295.00	\$1,165.50
06/27/2023	MBL	FN	Review update emails re bondholder reconsideration motion and sale status.	0.20	1445.00	\$289.00
06/27/2023	RJF	FN	Review Debtors' opposition to reconsideration motion.	0.30	1695.00	\$508.50
06/27/2023	RJF	FN	Prepare for hearing on reconsideration motion, including telephone conferences with Bradford J. Sandler.	1.30	1695.00	\$2,203.50
06/27/2023	RJF	FN	Prepare for and attend hearing on reconsideration motion/sales.	1.80	1695.00	\$3,051.00
06/27/2023	BJS	FN	Attend scheduling hearing regarding motion to vacate (1.8); attention to and preparation for evidentiary hearing on Motion to Vacate 6/28 (2.7)	4.50	1595.00	\$7,177.50
06/28/2023	BJS	FN	Prepare for and attend evidentiary hearing regarding Motion to Vacate	11.50	1595.00	\$18,342.50
06/28/2023	LSC	FN	Retrieve and transmit trial exhibits for B. Sandler in connection with motion to reconsider DIP Order.	0.40	545.00	\$218.00
06/29/2023	RJF	FN	Review further redacted pleadings re motion for reconsideration.	0.30	1695.00	\$508.50
06/29/2023	MBL	FN	Review updates re outcome of bondholder reconsideration motion.	0.20	1445.00	\$289.00
06/29/2023	BJS	FN	Various emails with Committee regarding DIP update	0.50	1595.00	\$797.50
06/29/2023	LSC	FN	Assist with preparation of materials at the request of B. Sandler.	0.50	545.00	\$272.50
				<b>154.50</b>		<b>\$232,915.50</b>

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>General Creditors Comm. [B150]</b>						
06/01/2023	PJL	GC	Call with M. Pagay regarding status/tasks.	0.10	1295.00	\$129.50
06/01/2023	ECO	GC	Review docket/pleadings and prepare memo to Committee re summary/status/recommendations regarding pending pleadings.	2.20	725.00	\$1,595.00
06/01/2023	ECO	GC	Review docket and latest filings/orders; make revisions and additions to Committee first/second day memo.	1.90	725.00	\$1,377.50
06/01/2023	ECO	GC	Prepare e-mail to Colin Robinson forwarding updated Committee memos.	0.10	725.00	\$72.50
06/01/2023	MSP	GC	Telephone call with P. Labov regarding case status, current action items.	0.10	1295.00	\$129.50
06/01/2023	MSP	GC	Meeting with Committee professionals regarding work-in-process, action items, etc.	0.50	1295.00	\$647.50
06/02/2023	ECO	GC	Make revisions to Committee memos and prepare Colin Robinson re updates.	0.70	725.00	\$507.50
06/05/2023	PJL	GC	Prepare for and attend Committee meeting.	0.70	1295.00	\$906.50
06/05/2023	CHM	GC	Emails with professional team re 341 meeting.	0.20	925.00	\$185.00
06/07/2023	ECO	GC	Review docket and recent filings; prepare updated Committee memo on pending substantive motions and pleadings.	1.10	725.00	\$797.50
06/07/2023	ECO	GC	Review and revise first/second day memo with updates on filings/orders entered.	0.70	725.00	\$507.50
06/07/2023	ECO	GC	Prepare e-mail to Colin Robinson forwarding updated Committee memos on pending motions and first/second day matters.	0.10	725.00	\$72.50
06/07/2023	ECO	GC	Prepare agenda for Committee call and forward to Bradford Sandler and Colin Robinson.	0.40	725.00	\$290.00
06/07/2023	BJS	GC	Review memos to Committee and various emails with C. Robinson, E. Coma regarding memos to Committee.	0.40	1595.00	\$638.00
06/08/2023	BJS	GC	Participate on Committee call.	0.80	1595.00	\$1,276.00
06/08/2023	BJS	GC	Various emails with C. Robinson, C. Mackle regarding Committee reports	0.30	1595.00	\$478.50
06/08/2023	RJF	GC	Review agenda for Committee meeting.	0.10	1695.00	\$169.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/08/2023	RJF	GC	Attend Committee meeting.	0.80	1695.00	\$1,356.00
06/08/2023	PJL	GC	Prepare for (.3); and attend Committee call (.8).	1.10	1295.00	\$1,424.50
06/12/2023	ECO	GC	Review docket/calendar and correspondence; prepare notes re upcoming Committee call/bar date/tasks needed going forward.	0.50	725.00	\$362.50
06/13/2023	BJS	GC	Review agenda and discuss with C. Robinson	0.10	1595.00	\$159.50
06/13/2023	ECO	GC	Review correspondence and docket; prepare agenda for next Committee meeting.	0.30	725.00	\$217.50
06/14/2023	ECO	GC	Review/revise agenda for Committee call and upcoming critical dates; forward to Bradford Sandler and Colin Robinson.	0.30	725.00	\$217.50
06/14/2023	ECO	GC	Review docket and filings; preparation of updated memo to Committee summarizing content/status and recommendations.	1.20	725.00	\$870.00
06/14/2023	ECO	GC	Prepare e-mail to Colin Robinson forwarding memo to Committee re motions/pleadings.	0.10	725.00	\$72.50
06/15/2023	BJS	GC	Participate on Committee call.	1.20	1595.00	\$1,914.00
06/15/2023	ECO	GC	E-mails with Colin Robinson re confidentiality motion.	0.10	725.00	\$72.50
06/15/2023	ECO	GC	Prepare motion re clarification of procedures for disclosure of confidential information and proposed order.	1.40	725.00	\$1,015.00
06/15/2023	ECO	GC	Prepare e-mail to Colin Robinson forwarding Committee confidentiality motion.	0.10	725.00	\$72.50
06/15/2023	RJF	GC	Prepare for Committee meeting.	0.30	1695.00	\$508.50
06/15/2023	RJF	GC	Attend Committee meeting.	1.20	1695.00	\$2,034.00
06/15/2023	PJL	GC	Prepare for and attend Committee call (partial).	1.10	1295.00	\$1,424.50
06/16/2023	BJS	GC	Various emails with L Trivigno regarding bylaws	0.10	1595.00	\$159.50
06/20/2023	BJS	GC	Review agenda and discuss with E. Coma	0.10	1595.00	\$159.50
06/20/2023	ECO	GC	Review docket/upcoming dates and deadlines; prepare agenda for next Committee call.	0.60	725.00	\$435.00
06/20/2023	ECO	GC	E-mails with Bradford Sandler re upcoming Committee meeting/revise agenda.	0.20	725.00	\$145.00
06/21/2023	ECO	GC	Review recent pleadings/motions/orders and make	1.40	725.00	\$1,015.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			revisions/additions to Committee memo.			
06/22/2023	ECO	GC	Preparation of memo summarizing substantive motions and pleadings.	2.30	725.00	\$1,667.50
06/22/2023	ECO	GC	Prepare e-mail to Colin Robinson re recent pleadings/motion and updated Committee memo.	0.10	725.00	\$72.50
06/23/2023	BJS	GC	Participate on Committee call (partial)	0.50	1595.00	\$797.50
06/23/2023	RJF	GC	Prepare for Committee meeting.	0.50	1695.00	\$847.50
06/23/2023	RJF	GC	Attend Committee meeting.	0.80	1695.00	\$1,356.00
06/26/2023	BJS	GC	Review agenda and discuss with R. Feinstein	0.10	1595.00	\$159.50
06/26/2023	RJF	GC	Review update email to Committee.	0.10	1695.00	\$169.50
06/27/2023	ECO	GC	E-mails with Bradford Sandler/A&M and revise agenda for Committee call.	0.20	725.00	\$145.00
06/29/2023	ECO	GC	Review docket and recent filings; prepare memo summarizing pending motions and pleadings for Committee.	1.60	725.00	\$1,160.00
06/29/2023	ECO	GC	Prepare e-mail to Colin Robinson forwarding Committee memo on motions/pleadings.	0.10	725.00	\$72.50
				<b>28.90</b>		<b>\$29,862.50</b>

### Hearing

06/13/2023	RJF	HE	Prepare for DIP hearing.	1.00	1695.00	\$1,695.00
06/14/2023	RJF	HE	Attend final DIP hearing.	2.50	1695.00	\$4,237.50
06/14/2023	CRR	HE	Review agenda.	0.20	1095.00	\$219.00
06/14/2023	PJL	HE	Attend Bed Bath & Beyond Hearing.	2.00	1295.00	\$2,590.00
06/26/2023	LSC	HE	Coordinate appearances at hearing.	0.20	545.00	\$109.00
06/28/2023	RJF	HE	Attend continued hearing on motion for reconsideration.	7.00	1695.00	\$11,865.00
06/28/2023	RJF	HE	Telephone conference with Bradford J. Sandler after hearing regarding next steps.	0.30	1695.00	\$508.50
06/28/2023	PJL	HE	Attend hearing on Reconsideration Motion.	9.00	1295.00	\$11,655.00
				<b>22.20</b>		<b>\$32,879.00</b>

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<b>Insurance Issues</b>						
06/01/2023	BJS	II	Various emails with PSZJ regarding D&O insurance	0.20	1595.00	\$319.00
06/01/2023	BJS	II	Teleconference with I Nasatir regarding D&O insurance	0.20	1595.00	\$319.00
06/01/2023	LSC	II	Research and retrieve information regarding insurance policies and circulate to team.	0.40	545.00	\$218.00
06/05/2023	IAWN	II	Review primary policy	2.00	1395.00	\$2,790.00
06/05/2023	IAWN	II	Review emails between B. Sandler and R. Feinstein re directors and officers	0.20	1395.00	\$279.00
06/05/2023	IAWN	II	Review Freedom language and comment re same to B. Sandler and R. Feinstein	0.30	1395.00	\$418.50
06/05/2023	RJF	II	Review TRU pleadings regarding D&O.	0.50	1695.00	\$847.50
06/05/2023	BJS	II	Various emails with I Nasatir, R. Feinstein regarding D&O insurance	0.10	1595.00	\$159.50
06/06/2023	IAWN	II	Telephone call with Debtors' counsel and 6th Street counsel, R. Feinstein and B. Sandler re insurance	1.00	1395.00	\$1,395.00
06/06/2023	IAWN	II	Telephone call with Debtors' counsel and 6th Street counsel, R. Feinstein and B. Sandler re insurance	0.90	1395.00	\$1,255.50
06/06/2023	BJS	II	Insurance call with K&E/Proskauer	0.50	1595.00	\$797.50
06/06/2023	BJS	II	Teleconference with I Nasatir regarding insurance	0.20	1595.00	\$319.00
06/07/2023	IAWN	II	Exchange emails with lender counsel	0.20	1395.00	\$279.00
06/07/2023	IAWN	II	Telephone call with lender counsel	0.80	1395.00	\$1,116.00
06/08/2023	IAWN	II	Telephone call with Debtors' counsel and 6th Street re insurance issues	1.00	1395.00	\$1,395.00
06/08/2023	IAWN	II	Telephone call with Debtors' counsel and 6th Street re insurance issues	0.90	1395.00	\$1,255.50
06/08/2023	IAWN	II	Review cases from Debtor re obligation to pay and SNTL decision	1.20	1395.00	\$1,674.00
06/08/2023	RJF	II	Call regarding D&O insurance with counsel for Debtors, Lenders.	0.70	1695.00	\$1,186.50
06/08/2023	RJF	II	Second call regarding D&O.	1.20	1695.00	\$2,034.00
06/11/2023	AJK	II	Research re director and officer issue.	2.30	1675.00	\$3,852.50

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06/12/2023	IAWN	II	Call with B. Sandler regarding insurance.	0.10	1395.00	\$139.50
06/12/2023	BJS	II	Teleconference with I Nasatir regarding insurance	0.10	1595.00	\$159.50
06/13/2023	BJS	II	Various conferences with D Hillman regarding D&O claims	0.30	1595.00	\$478.50
06/13/2023	BJS	II	Attention to D&O insurance issues.	0.30	1595.00	\$478.50
06/27/2023	BJS	II	Review IOI regarding insurance	0.10	1595.00	\$159.50
06/28/2023	IAWN	II	Exchange emails with B. Sandler and C. Robinson re Bed, Bath and Beyond.	0.10	1395.00	\$139.50
06/28/2023	BJS	II	Various emails with I. Nasatir regarding insurance	0.10	1595.00	\$159.50
				<b>15.90</b>		<b>\$23,624.50</b>

#### Litigation (Non-Bankruptcy)

06/05/2023	BJS	LN	Attention to shipping litigation call	0.70	1595.00	\$1,116.50
06/05/2023	JMD	LN	Research regarding BBBY maritime claim in preparation for call (1.7). Zoom call BBBY, lenders re maritime shipping claims (0.7).	2.40	1395.00	\$3,348.00
06/05/2023	DGP	LN	Conference call re Federal Maritime Commission claims filed by Bed Bath & Beyond under Shipping Act re unfair business practices, contracts, surcharges, demurrage (Attorneys Huth, Sandler, Palacias, Kamlan, Reynolds, Kastin, Dale, Geller, Salter, Dine, et al).	0.70	1350.00	\$945.00
				<b>3.80</b>		<b>\$5,409.50</b>

#### Operations [B210]

06/01/2023	BJS	OP	Teleconference with BNY regarding accounting issues	0.70	1595.00	\$1,116.50
06/01/2023	BJS	OP	Review BNY notes regarding accounting issues	0.10	1595.00	\$159.50
06/01/2023	ECO	OP	Review and analysis of Debtors' PRW lease termination motion/prepare memo re status and recommendations.	0.70	725.00	\$507.50
06/05/2023	BJS	OP	Teleconference with M Greenberg regarding WARN claims	0.30	1595.00	\$478.50
06/05/2023	BJS	OP	Review WARN Notice and various emails with RF regarding same	0.20	1595.00	\$319.00

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06/07/2023	BJS	OP	Various emails with R. Feinstein regarding budget, operations	0.30	1595.00	\$478.50
06/07/2023	BJS	OP	Review FTI report	0.20	1595.00	\$319.00
06/13/2023	BJS	OP	Various emails with A&M regarding DCs/Burlington/inventory levels	0.30	1595.00	\$478.50
06/14/2023	BJS	OP	Various emails with M Greenberg regarding taxes	0.10	1595.00	\$159.50
06/14/2023	BJS	OP	Attention to tax issues/NOLs	0.40	1595.00	\$638.00
06/15/2023	BJS	OP	Various emails with M Greenberg regarding DC, Burlington	0.30	1595.00	\$478.50
06/15/2023	BJS	OP	Various emails with A&M regarding inventory	0.10	1595.00	\$159.50
06/20/2023	BJS	OP	Review CP Venture lease termination motion	0.30	1595.00	\$478.50
06/20/2023	ECO	OP	E-mails with Bradford Sandler re lease termination motion.	0.10	725.00	\$72.50
06/20/2023	ECO	OP	Review lease termination motion re CP Venture Five.	0.20	725.00	\$145.00
06/20/2023	ECO	OP	Prepare memo for Committee summarizing lease termination motion/status/recommendations.	0.50	725.00	\$362.50
06/20/2023	ECO	OP	Prepare e-mail to Bradford Sandler and Colin Robinson forwarding memo on lease termination motion.	0.10	725.00	\$72.50
06/21/2023	ECO	OP	Review order shortening time re lease termination motion and revise memo to Committee.	0.20	725.00	\$145.00
06/21/2023	ECO	OP	Prepare e-mail to Bradford Sandler and Colin Robinson forwarding updated memo on lease termination motion.	0.10	725.00	\$72.50
06/21/2023	BJS	OP	Review MOR	0.10	1595.00	\$159.50
06/22/2023	PJL	OP	Review cash flow update.	0.20	1295.00	\$259.00
06/25/2023	BJS	OP	Review lease analysis and various emails with A&M regarding same	0.50	1595.00	\$797.50
06/26/2023	PJL	OP	Review United States Trustee changes to cash management.	0.20	1295.00	\$259.00
06/27/2023	PJL	OP	Review of De-Minimis Settlement motion and discussion with C. Robinson regarding same.	0.90	1295.00	\$1,165.50
06/27/2023	BJS	OP	Review Lease Tracker report	0.10	1595.00	\$159.50

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06/27/2023	BJS	OP	Attention to cash management issues	0.20	1595.00	\$319.00
06/28/2023	PJL	OP	Conference with A&M on de-minimis asset disposition/settlement.	0.10	1295.00	\$129.50
06/30/2023	PJL	OP	Conference with Debtors' counsel on De-minimis claims settlement motion.	0.40	1295.00	\$518.00
06/30/2023	PJL	OP	Review De-minimis claims settlement motion mark-up and discussion with C. Robinson regarding same.	0.80	1295.00	\$1,036.00
06/30/2023	BJS	OP	Attention to new bank accounts, impact on operations.	0.20	1595.00	\$319.00
				<b>8.90</b>		<b>\$11,762.50</b>

**PSZ&J Compensation**

06/13/2023	SSC	PC	Correspond with P. Labov regarding PSZJ fee statement.	0.20	1275.00	\$255.00
06/13/2023	SSC	PC	Review PSZJ fee statement and correspond with P. Labov regarding same.	0.10	1275.00	\$127.50
06/19/2023	BJS	PC	Various emails with PSZJ regarding fee statement	0.30	1595.00	\$478.50
06/26/2023	BJS	PC	Review and revise PSZJ fee statement	0.30	1595.00	\$478.50
06/27/2023	SSC	PC	Correspond with La Asia S. Canty, C. Mackle regarding PSZJ May fee statement.	0.20	1275.00	\$255.00
06/29/2023	LSC	PC	Preparation of first monthly statement.	3.10	545.00	\$1,689.50
06/30/2023	SSC	PC	Telephone conference with C. Mackle regarding PSZJ May fee statement.	0.10	1275.00	\$127.50
06/30/2023	SSC	PC	Review and respond to L. Canty regarding PSZJ May fee statement.	0.10	1275.00	\$127.50
06/30/2023	SSC	PC	Correspond with L. Canty regarding filing PSZJ fee statement.	0.10	1275.00	\$127.50
06/30/2023	BJS	PC	Review and revise fee statement	0.30	1595.00	\$478.50
06/30/2023	LSC	PC	Continued preparation of first monthly statement and finalize, coordinate filing, and serve same (3.7); prepare certificate of service (.5).	4.20	545.00	\$2,289.00
				<b>9.00</b>		<b>\$6,434.00</b>



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<b>Plan &amp; Disclosure Stmt. [B320]</b>						
06/01/2023	RJF	PD	Call with K&E, Proskauer regarding Plan of Reorganization.	0.80	1695.00	\$1,356.00
06/01/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding Plan of Reorganization.	0.10	1695.00	\$169.50
06/01/2023	IAWN	PD	Review emails re location of policies	0.10	1395.00	\$139.50
06/01/2023	IAWN	PD	Review Brad Sandler emails re issues	0.30	1395.00	\$418.50
06/01/2023	IAWN	PD	Review file re notes on policies	1.00	1395.00	\$1,395.00
06/01/2023	BJS	PD	Teleconference with Proskauer/K&E regarding DIP, plan discussions	0.90	1595.00	\$1,435.50
06/04/2023	BJS	PD	Various emails with Debtors regarding plan term sheet; review same; teleconference with R. Feinstein regarding same	0.50	1595.00	\$797.50
06/05/2023	IAWN	PD	Review plan from Debtors	0.80	1395.00	\$1,116.00
06/05/2023	IAWN	PD	Review TRU language	0.30	1395.00	\$418.50
06/05/2023	IAWN	PD	Exchange emails with counsel re timing of call	0.20	1395.00	\$279.00
06/05/2023	IAWN	PD	Review and revise plan language	0.50	1395.00	\$697.50
06/05/2023	BJS	PD	Various emails with R. Feinstein regarding D&O insurance issues, plan construct	0.30	1595.00	\$478.50
06/06/2023	RJF	PD	Call regarding D&O insurance with K&E, Proskauer, I. Nasatir.	1.00	1695.00	\$1,695.00
06/06/2023	RJF	PD	Work on release issue, term sheet.	0.50	1695.00	\$847.50
06/06/2023	RJF	PD	Telephone conference with P. Labov regarding TRU D&O issues.	0.30	1695.00	\$508.50
06/06/2023	BJS	PD	Teleconference with D Hillman regarding plan term sheet	0.10	1595.00	\$159.50
06/06/2023	BJS	PD	Review and revise plan term sheet	1.10	1595.00	\$1,754.50
06/06/2023	BJS	PD	Various emails with PSZJ regarding revised term sheet	0.30	1595.00	\$478.50
06/06/2023	BJS	PD	Various emails with Proskauer regarding plan term sheet	0.20	1595.00	\$319.00
06/12/2023	IAWN	PD	Review plan language	0.50	1395.00	\$697.50

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06/12/2023	IAWN	PD	Exchange emails with B. Sandler re plan language	0.10	1395.00	\$139.50
06/12/2023	IAWN	PD	Exchange emails with B. Sandler and R. Feinstein re IVI	0.20	1395.00	\$279.00
06/12/2023	PJL	PD	Review correspondence on DIP and insurance limits and internal discussion regarding same with R. Feinstein and B. Sandler.	0.80	1295.00	\$1,036.00
06/13/2023	RJF	PD	Review and comment on draft letter to K&E and Board of Directors.	0.50	1695.00	\$847.50
06/22/2023	BJS	PD	Various emails with C Smith regarding wind down issues	0.10	1595.00	\$159.50
06/26/2023	BJS	PD	Review exclusivity motion	0.10	1595.00	\$159.50
06/30/2023	PJL	PD	Review initial plan and disclosure statement.	0.80	1295.00	\$1,036.00
				<b>12.40</b>		<b>\$18,818.00</b>

#### **PSZ&J Retention**

06/06/2023	LSC	PR	Revise and follow up regarding PSZJ retention application.	0.70	545.00	\$381.50
06/07/2023	BJS	PR	Attention to PSZJ retention application and disclosures	0.30	1595.00	\$478.50
06/07/2023	CHM	PR	Review conflicts search and disclosures and email same to L. Canty.	0.50	925.00	\$462.50
06/08/2023	BJS	PR	Various emails with M Mandell regarding retention application	0.10	1595.00	\$159.50
06/08/2023	BJS	PR	Review and Revise PSZJ retention application	0.30	1595.00	\$478.50
06/08/2023	LSC	PR	Revise, finalize, and coordinate filing of PSZJ retention application (.4); serve same (along with A&M retention application via electronic mail (.2); coordinate mail service of same (.2).	0.80	545.00	\$436.00
				<b>2.70</b>		<b>\$2,396.50</b>

#### **Ret. of Prof./Other**

06/01/2023	BJS	RPO	Review A&M's disclosures and various emails with M Greenberg regarding same	0.30	1595.00	\$478.50
06/01/2023	BJS	RPO	Various emails with C. Robinson regarding Lazard	0.20	1595.00	\$319.00
06/01/2023	BJS	RPO	Teleconference with C. Robinson regarding Lazard	0.30	1595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/02/2023	CRR	RPO	Call with B. Sandler regarding Lazard.	0.30	1095.00	\$328.50
06/02/2023	BJS	RPO	Teleconference with C. Robinson regarding Lazard; Various emails with Debtors regarding same	0.30	1595.00	\$478.50
06/02/2023	PJL	RPO	Review and discuss open issues on Lazard fee application, including discussion with A&M and Lazard counsel.	1.80	1295.00	\$2,331.00
06/03/2023	CRR	RPO	Call with B. Sandler regarding Lazard.	0.10	1095.00	\$109.50
06/03/2023	PJL	RPO	Review and comment on Lazard retention order.	0.70	1295.00	\$906.50
06/03/2023	PJL	RPO	Conference with C. Robinson regarding Lazard retention application.	0.10	1295.00	\$129.50
06/03/2023	PJL	RPO	Conference with M. Greenburg regarding Lazard retention application.	0.30	1295.00	\$388.50
06/04/2023	CRR	RPO	Call with B. Sandler regarding Lazard.	0.20	1095.00	\$219.00
06/04/2023	BJS	RPO	Teleconference with C. Robinson regarding Lazard	0.20	1595.00	\$319.00
06/05/2023	BJS	RPO	Review Etlin supplemental declaration	0.10	1595.00	\$159.50
06/05/2023	PJL	RPO	Review Lazard proposed order.	0.20	1295.00	\$259.00
06/05/2023	PJL	RPO	Conference with M. Greenberg and C. Robinson regarding Lazard order.	0.30	1295.00	\$388.50
06/06/2023	BJS	RPO	Teleconference with M Udem/B McGrath regarding ASK retention	0.30	1595.00	\$478.50
06/06/2023	BJS	RPO	Various emails with counsel regarding Lazard	0.10	1595.00	\$159.50
06/06/2023	PJL	RPO	Further review and discussion with A&M and Fried Frank on Lazard retention order and compensation in relation to NOL recovery.	0.80	1295.00	\$1,036.00
06/08/2023	CRR	RPO	Call with B. Sandler regarding Lazard order.	0.10	1095.00	\$109.50
06/08/2023	LSC	RPO	Revise, finalize, and coordinate filing of A&M retention application.	0.20	545.00	\$109.00
06/08/2023	PJL	RPO	Conference with M. Greenberg regarding Lazard order language.	0.10	1295.00	\$129.50
06/08/2023	PJL	RPO	Conference with C. Robinson regarding Lazard order language.	0.10	1295.00	\$129.50
06/11/2023	SEG	RPO	Review Bradford J. Sandler email regarding disinterestedness of Debtors' professionals.	0.10	1395.00	\$139.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/11/2023	SEG	RPO	Research and analysis regarding disinterestedness and disclosure issues in chapter 11 cases and email to B. Sandler and R. Feinstein regarding same.	3.00	1395.00	\$4,185.00
06/11/2023	SEG	RPO	Review Robert J. Feinstein emails regarding disinterestedness discussion and emails to Robert J. Feinstein and Bradford J. Sandler regarding same and memo.	0.40	1395.00	\$558.00
06/11/2023	SEG	RPO	Research regarding disinterestedness.	0.50	1395.00	\$697.50
06/11/2023	SEG	RPO	Further review and analysis of NJ and Model Rules and applicable Rules in NJ bankruptcy court and preparation of memo to Bradford J. Sandler and Robert J. Feinstein regarding disinterestedness.	3.00	1395.00	\$4,185.00
06/12/2023	SEG	RPO	Research regarding scope and limits of FRE 408.	1.00	1395.00	\$1,395.00
06/12/2023	SEG	RPO	Review Kirkland employment application and Sussberg declaration regarding disinterestedness.	0.20	1395.00	\$279.00
06/12/2023	ECO	RPO	E-mails with Bradford Sandler re research needed.	0.10	725.00	\$72.50
06/13/2023	PJL	RPO	Review United States Trustee correspondence on A&M Retention and response to same.	0.20	1295.00	\$259.00
06/14/2023	BJS	RPO	Review Knee declaration regarding Jones Lang	0.10	1595.00	\$159.50
06/14/2023	BJS	RPO	Various emails with A&M regarding retention application	0.10	1595.00	\$159.50
06/15/2023	LSC	RPO	Revise A&M retention order per UST comments.	0.30	545.00	\$163.50
06/20/2023	BJS	RPO	Review ASK retention application and various emails with ASK and C. Robinson regarding same	0.40	1595.00	\$638.00
06/23/2023	CRR	RPO	Call with B. Sandler and M. Greenberg regarding Lazard order.	0.30	1095.00	\$328.50
				<b>16.80</b>		<b>\$22,664.00</b>

### Travel

06/14/2023	BJS	TR	Travel to hearing and from hearing (Billed 1/2 rate)	3.00	797.50	\$2,392.50
06/14/2023	RJF	TR	Travel to and from court in Newark. (Billed 1/2 rate)	2.00	847.50	\$1,695.00
06/14/2023	PJL	TR	Travel time to and from Bed Bath & Beyond Hearing. (Billed 1/2 rate)	3.20	647.50	\$2,072.00
06/26/2023	BJS	TR	Travel to auction (Billed 1/2 rate)	2.50	797.50	\$1,993.75

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**\$607,670.25**

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# Expenses

05/12/2023	CC	Conference Call [E105] AT&T Conference Call, IMP	6.62
06/01/2023	LN	08728.00002 Lexis Charges for 06-01-23	21.81
06/01/2023	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
06/01/2023	RE2	SCAN/COPY ( 88 @0.10 PER PG)	8.80
06/01/2023	RE2	SCAN/COPY ( 81 @0.10 PER PG)	8.10
06/01/2023	RE2	SCAN/COPY ( 126 @0.10 PER PG)	12.60
06/01/2023	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
06/01/2023	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
06/01/2023	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
06/01/2023	RE2	SCAN/COPY ( 45 @0.10 PER PG)	4.50
06/01/2023	RE2	SCAN/COPY ( 45 @0.10 PER PG)	4.50
06/01/2023	RE2	SCAN/COPY ( 56 @0.10 PER PG)	5.60
06/01/2023	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
06/01/2023	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
06/01/2023	RE2	SCAN/COPY ( 153 @0.10 PER PG)	15.30
06/01/2023	RE2	SCAN/COPY ( 46 @0.10 PER PG)	4.60
06/01/2023	RE2	SCAN/COPY ( 41 @0.10 PER PG)	4.10
06/01/2023	RE2	SCAN/COPY ( 41 @0.10 PER PG)	4.10
06/01/2023	RE2	SCAN/COPY ( 114 @0.10 PER PG)	11.40
06/01/2023	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
06/01/2023	RE2	SCAN/COPY ( 87 @0.10 PER PG)	8.70
06/01/2023	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
06/01/2023	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
06/01/2023	RE2	SCAN/COPY ( 88 @0.10 PER PG)	8.80
06/01/2023	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
06/01/2023	RE2	SCAN/COPY ( 213 @0.10 PER PG)	21.30
06/06/2023	LN	08728.00002 Lexis Charges for 06-06-23	10.90
06/08/2023	BM	Business Meal [E111] Seamless. Foxy John's, Working Meal, S. Winns	40.51
06/08/2023	PO	Postage [E108] NY Postage	487.30
06/08/2023	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
06/08/2023	RE2	SCAN/COPY ( 57 @0.10 PER PG)	5.70

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06/08/2023	RE2	SCAN/COPY ( 2080 @0.10 PER PG)	208.00
06/08/2023	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
06/08/2023	RE2	SCAN/COPY ( 52 @0.10 PER PG)	5.20
06/08/2023	RE2	SCAN/COPY ( 2280 @0.10 PER PG)	228.00
06/12/2023	LN	08728.00002 Lexis Charges for 06-12-23	38.62
06/12/2023	LN	08728.00002 Lexis Charges for 06-12-23	130.80
06/12/2023	LN	08728.00001 Lexis Charges for 06-12-23	10.90
06/14/2023	FE	08728.00002 FedEx Charges for 06-14-23	62.23
06/14/2023	RE2	SCAN/COPY ( 129 @0.10 PER PG)	12.90
06/14/2023	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
06/15/2023	RE2	SCAN/COPY ( 153 @0.10 PER PG)	15.30
06/15/2023	RE2	SCAN/COPY ( 126 @0.10 PER PG)	12.60
06/15/2023	RE2	SCAN/COPY ( 129 @0.10 PER PG)	12.90
06/16/2023	TR	Transcript [E116] J & J Court Transcribers, Inc., Inv.# 2023-01317, LSC	78.30
06/26/2023	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
06/26/2023	RE2	SCAN/COPY ( 254 @0.10 PER PG)	25.40
06/26/2023	RE2	SCAN/COPY ( 82 @0.10 PER PG)	8.20
06/27/2023	RE2	SCAN/COPY ( 103 @0.10 PER PG)	10.30
06/30/2023	PO	LA Postage	172.55
06/30/2023	RE	( 1543 @0.20 PER PG)	308.60
06/30/2023	RE	( 2262 @0.20 PER PG)	452.40
06/30/2023	RE	( 24 @0.20 PER PG)	4.80
06/30/2023	RE	( 2068 @0.20 PER PG)	413.60
06/30/2023	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
06/30/2023	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
06/30/2023	RE2	SCAN/COPY ( 44 @0.10 PER PG)	4.40
06/30/2023	RE2	SCAN/COPY ( 77 @0.10 PER PG)	7.70
06/30/2023	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
06/30/2023	PAC	Pacer - Court Research	80.70

**Total Expenses for this Matter**

**\$3,018.04**

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# REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 06/30/2023

Total Fees \$607,670.25

Total Expenses 3,018.04

Total Due on Current Invoice \$610,688.29

Outstanding Balance from prior invoices as of 06/30/2023 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
132708	05/31/2023	\$1,085,828.50	\$1,350.82	\$217,165.70

Total Amount Due on Current and Prior Invoices: \$827,853.99